



SINGAPORE eDEVELOPMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

PROPOSED ISSUE OF AN AGGREGATE OF UP TO 983,330,850 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY, COMPRISING THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 163,888,475 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.04 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, AND THE ISSUE OF UP TO 819,442,375 FREE DETACHABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S\$0.04 FOR EACH EXERCISED SHARE, ON THE BASIS OF FIVE (5) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR

- RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 27 June 2016 and 5 August 2016 (the "Announcements"), in relation to, inter alia, the Proposed Rights cum Warrants Issue

The Board of Directors (the "**Board**") of Singapore eDevelopment Limited (the "**Company**") together with its subsidiaries, the "**Group**") refers to the Announcements and wishes to announce that the Company has received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 2 September 2016 in respect of the listing and quotation of:

- (a) up to 163,888,475 Rights Shares;
- (b) up to 819,442,375 Exercised Shares;

arising from the proposed Rights cum Warrants Issue.

The listing and quotation of the Rights Shares and the Exercised Shares is subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholder's approval is obtained for the proposed Rights cum Warrants Issue at an Extraordinary General Meeting to be convened.

The LQN granted by SGX-ST is not an indication of the merits of proposed Rights cum Warrants Issue, Rights Shares, Exercised Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
SINGAPORE EDEVELOPMENT LIMITED

Chan Heng Fai

Executive Director and Chief Executive Officer

2 September 2016

This announcement has been prepared by the Company and its contents have been reviewed by Hong Leong Finance Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, VP, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.