



GSH CORPORATION LIMITED LAUNCHES NEW SERIES ISSUANCES OF 91 DAYS, 182 DAYS AND 364 DAYS OF THE COMMERCIAL PAPER ON DIGITAL SECURITIES PLATFORM ADDX

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022 and 16 December 2022 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the following issues under the CP Facility Programme:

- (a) The fifth issue under the CP Facility Programme for a tenor of 91 days ("**G003 Issue**") at an interest rate of 5.10% per annum;
- (b) The sixth issue under the CP Facility Programme for a tenor of 182 days ("**G602 Issue**") at an interest rate of 5.40% per annum; and
- (c) The seventh issue under the CP Facility Programme for a tenor of 364 days ("**G122 Issue**") at an interest rate of 5.60% per annum.

The Company is expected to raise an aggregate minimum of S\$10 million for the G003 Issue, G602 Issue and G122 Issue, the amount of which may be varied at the sole and absolute discretion of the Board.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G003 Issue, G602 Issue and G122 Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

1 March 2023