

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE NASDAQ-100® INDEX ISSUED BY MACQUARIE BANK LIMITED (NASDAQ 26000 MB ECW260918)
 - (2) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE NASDAQ-100® INDEX ISSUED BY MACQUARIE BANK LIMITED (NASDAQ 31000 MB ECW260918)
 - (3) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE S&P 500® INDEX ISSUED BY MACQUARIE BANK LIMITED (S&P500 7000 MB ECW260918)
 - (4) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE S&P 500® INDEX ISSUED BY MACQUARIE BANK LIMITED (S&P500 7800 MB ECW260918)
 - (5) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE NASDAQ-100® INDEX ISSUED BY MACQUARIE BANK LIMITED (NASDAQ 21500 MB EPW260918)
 - (6) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE NASDAQ-100® INDEX ISSUED BY MACQUARIE BANK LIMITED (NASDAQ 26000 MB EPW260918)
 - (7) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE S&P 500® INDEX ISSUED BY MACQUARIE BANK LIMITED (S&P500 5800 MB EPW260918)
 - (8) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE S&P 500® INDEX ISSUED BY MACQUARIE BANK LIMITED (S&P500 7000 MB EPW260918)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Index Call Warrants relating to the NASDAQ-100® Index (NASDAQ 26000 MB ECW260918) (the "**NASDAQ 26000 Call Warrants**");
- (b) the European Style Index Call Warrants relating to the NASDAQ-100® Index (NASDAQ 31000 MB ECW260918) (the "**NASDAQ 31000 Call Warrants**", together with the NASDAQ 26000 Call Warrants, the "**NDX Call Warrants**");
- (c) the European Style Index Call Warrants relating to the S&P 500® Index (S&P500 7000 MB ECW260918) (the "**S&P500 7000 Call Warrants**");

- (d) the European Style Index Call Warrants relating to the S&P 500® Index (S&P500 7800 MB ECW260918) (the "**S&P500 7800 Call Warrants**", together with the S&P500 7000 Call Warrants, the "**SPX Call Warrants**");
- (e) the European Style Index Put Warrants relating to the NASDAQ-100® Index (NASDAQ 21500 MB EPW260918) (the "**NASDAQ 21500 Put Warrants**");
- (f) the European Style Index Put Warrants relating to the NASDAQ-100® Index (NASDAQ 26000 MB EPW260918) (the "**NASDAQ 26000 Put Warrants**", together with the NASDAQ 21500 Put Warrants, the "**NDX Put Warrants**");
- (g) the European Style Index Put Warrants relating to the S&P 500® Index (S&P500 5800 MB EPW260918) (the "**S&P500 5800 Put Warrants**"); and
- (h) the European Style Index Put Warrants relating to the S&P 500® Index (S&P500 7000 MB EPW260918) (the "**S&P500 7000 Put Warrants**", together with the S&P500 5800 Put Warrants, the "**SPX Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 12 March 2026 in relation to the S&P500 7000 Call Warrants, S&P500 5800 Put Warrants, (2) the Supplemental Listing Document dated 07 April 2026 in relation to the NASDAQ 26000 Call Warrants, NASDAQ 21500 Put Warrants, (3) the Supplemental Listing Document dated 04 May 2026 in relation to the NASDAQ 26000 Put Warrants, S&P500 7000 Put Warrants, (4) the Supplemental Listing Document dated 22 May 2026 in relation to the NASDAQ 31000 Call Warrants, S&P500 7800 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
NASDAQ 26000 Call Warrants	18 September 2026	26,000	0.000050
NASDAQ 31000 Call Warrants	18 September 2026	31,000	0.000050
S&P500 7000 Call Warrants	18 September 2026	7,000	0.000250
S&P500 7800 Call Warrants	18 September 2026	7,800	0.000250
NASDAQ 21500 Put Warrants	18 September 2026	21,500	0.000050
NASDAQ 26000 Put Warrants	18 September 2026	26,000	0.000050
S&P500 5800 Put Warrants	18 September 2026	5,800	0.000250
S&P500 7000 Put Warrants	18 September 2026	7,000	0.000250

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in

the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the NASDAQ 26000 Call Warrants, and the S&P500 7000 Call Warrants are positive, the NASDAQ 26000 Call Warrants, and the S&P500 7000 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 18 September 2026.

As the Cash Settlement Amounts (less any Exercise Expenses) for the NASDAQ 31000 Call Warrants, the S&P500 7800 Call Warrants, the NASDAQ 21500 Put Warrants, the NASDAQ 26000 Put Warrants, the S&P500 5800 Put Warrants, and the S&P500 7000 Put Warrants are zero, the NASDAQ 31000 Call Warrants, the S&P500 7800 Call Warrants, the NASDAQ 21500 Put Warrants, the NASDAQ 26000 Put Warrants, the S&P500 5800 Put Warrants, and the S&P500 7000 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 18 September 2026 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the NASDAQ 31000 Call Warrants, the S&P500 7800 Call Warrants, the NASDAQ 21500 Put Warrants, the NASDAQ 26000 Put Warrants, the S&P500 5800 Put Warrants, and the S&P500 7000 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant
NASDAQ 26000 Call Warrants	SGD 0.23102
NASDAQ 31000 Call Warrants	SGD 0
S&P500 7000 Call Warrants	SGD 0.21012
S&P500 7800 Call Warrants	SGD 0
NASDAQ 21500 Put Warrants	SGD 0
NASDAQ 26000 Put Warrants	SGD 0
S&P500 5800 Put Warrants	SGD 0
S&P500 7000 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

20 September 2026

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act 1970 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.