

**CHASWOOD RESOURCES HOLDINGS LTD.**  
(Incorporated in the Republic of Singapore)  
(Co. Reg. No. 200401894D)

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**MONTHLY UPDATE ANNOUNCEMENT**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcement dated 21 July 2021 pertaining to the last monthly update announcement collectively the "Previous Announcements".*

The Board of Directors ("**Board**") of Chaswood Resources Holdings Ltd. ("**Company**") together with its subsidiaries ("**Group**") wishes to provide the following monthly update to its shareholders pursuant to Rule 704(22) of the Catalist Rules of the SGX-ST.

**Status of legal proceedings**

There is no update on any legal proceeding taken against the Company and its subsidiaries.

**Status of Proposed Scheme of Arrangement with Creditors ("SOA")**

There is no material update since the company's previous monthly update announcement dated 21 July 2021.

**Status of Restructuring Exercise and Resumption Proposal**

As announced by the Company on 22 August 2021, the Company has on 19 August 2021 entered into a non-binding term sheet ("**Term Sheet**") with 3DOM Inc. ("**3DOM**") in relation to the proposed acquisition ("**Proposed Acquisition**") of the entire issued and paid-up share capital of 3DOM (Singapore) Pte.Ltd. which is a wholly-owned subsidiary of 3DOM.

The Proposed Acquisition, if undertaken and completed, is expected to result in a reverse take-over of the Company as defined under Chapter 10 of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited. The Proposed Acquisition will place the Company in a position to expand into new business areas and grow revenues, both of which will help rebuild shareholder value.

The Term Sheet is not intended to be legally binding between the parties and the Proposed Acquisition remains subject to the entry into the subsequent definitive agreement for the Proposed Acquisition after negotiations between the parties. There is no certainty or assurance that the definitive agreement will be entered into at this juncture, and if entered into, whether the transactions contemplated therein can or will proceed. The Company will make further announcements as and when there are material updates to the Proposed Acquisition, including the entry into a definitive agreement.

Please refer to the Company's announcement dated 22 August 2021 for further information on the Proposed Acquisition.

There has not been any material update on the Group's expansion plan on the new opening of outlets including the new kiosk model and the various development agreements entered into by the Group.

**Status of Update of Impact of Business Pursuant to the Movement Control Order Imposed by The Government Of Malaysia.**

The Board of the Company wishes to inform that Government of Malaysia has made an announcement under the National Recovery Plan - SOP Phase 1 that, *inter-alia*, restaurants will be allowed to accept dine in customers who are fully vaccinated and subject to 50% seating

capacity and adherence of strict standard operating procedures with effect from 20 August 2021. Pursuant thereto, the Group's restaurant has opened for dining in on 20 August 2021 and will be adhering to the guidelines set by the Government.

The above may have a positive financial impact on the Group's financial performance in terms of EPS and financial position in terms of NTA/share for the current financial year ending 31 December 2021. However, the financial impact is not quantifiable at the moment as the business is still subject to many uncertainties due to the current Covid-19 situation.

The Company will continue to monitor the situation and further announcements will be made by the Company and the Board via SGXNET as and when there are material developments on the aforesaid matter in compliance with the Catalist Rules of the SGX-ST and in accordance with the SGX-ST's disclosure requirements.

Further announcements will be made by the Company and the Board via SGXNET as and when there are any material developments in relation to, *inter alia*, the extension of the completion of the Amended SOA, the Group's expansion plan, the legal proceedings, the Group's restructuring exercise and resumption proposal in compliance with the Catalist Rules of the SGX-ST.

The Board confirms that to their best knowledge, all material disclosures, facts and information have been provided and announced and are not aware of any facts, information or disclosures, the omission of which would make any statement in this announcement or disclosures misleading.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY  
Managing Director  
24 August 2021

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*This announcement has been reviewed by the Company's Sponsor, Asian Corporate Advisors Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Liao H.K., at 160 Robinson Road, #21-05 SBF Center, Singapore 068914, Telephone number: 6221 0271*