**ACCRELIST LTD.**
(Company Registration No. 198600445D)
(Incorporated in the Republic of Singapore)

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**NON-BINDING MEMORANDUM OF UNDERSTANDING FOR THE PROPOSED ACQUISITION OF LIAONING MEALPLUS TECHNOLOGY LTD. – EXTENSION OF DEADLINE TO ENTER INTO SUBSCRIPTION AGREEMENT**

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Reference is made to the announcement of Accrelist Ltd. (the ''**Company''**) dated 13 April 2018 (the ''**Announcement''**).

Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company had, on 13 April 2018, entered into a non-binding memorandum of understanding (the "**MOU**") with 辽宁餐加科技有限公司 (Liaoning Mealplus Technology Ltd.) (the "**Issuer**"), for the proposed acquisition of the Issuer through the subscription of its enlarged registered capital at a proportion to be mutually agreed between the Issuer and the Company on the terms and subject to the conditions of the MOU.

On 6 August 2018, the Parties signed a Letter of Extension of the MOU to extend the deadline to execute the Subscription Agreement for a period of three (3) months to 13 October 2018. Save as aforesaid, there is no other change to the terms of the MOU.

**BY ORDER OF THE BOARD**

Terence Tea Yeok Kian
Executive Chairman and Managing Director
6 August 2018

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*This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is:-*

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