



**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**

Company Registration No. 200313131Z

---

**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF 100%-INDIRECTLY OWNED  
SUBSIDIARY OF THE COMPANY, DE-LUXE FOOD SERVICES SDN. BHD.**

---

The Board of Directors of Envictus International Holdings Limited ("the Company") to announce that De-luxe Food Services Sdn Bhd ("DFSSB"), a 100%-indirectly owned subsidiary of the Company held through Envictus Foods (M) Sdn Bhd ("EFMSB"), has increased its issued and paid-up share capital from RM3,000,000.00 comprising 16,500,000 ordinary shares to RM53,000,000.00 by the allotment and issuance of 100,000,000 new ordinary shares at an issue price of RM0.50 each to EFMSB for an aggregate consideration of RM50,000,000.00 ("the Aggregate Consideration").

The Aggregate Consideration be satisfied in full by the capitalisation of intercompany loan due from DFSSB to EFMSB of RM50,000,000.00 ("the Capitalisation"). The Capitalisation is expected to improve the financial position of DFSSB.

The net tangible asset value of DFSSB excluding intercompany balances as at 30 September 2016 is approximately RM22,450,000.00. The Capitalisation is not expected to have any impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 30 September 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capitalisation, other than through their respective directorships and/or shareholdings interests, if any, in the Company.

BY ORDER OF THE BOARD  
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN  
Group Chief Executive Officer

20 November 2017