Notice of Results of Meeting

THOMSON MEDICAL GROUP LIMITED
(Incorporated in the Republic of Singapore on 31 December 1999)
(Unique Entity Number: 199908381D)
(the "**Company**")

Notice of Results of Meeting
in respect of
the meeting (the "**Meeting**")
of the holders
of the outstanding S$175,000,000 4.05 per cent. Notes due 2025 comprised in Series 002
(ISIN: SGXF89249654)
(the "**Series 002 Notes**")
of Thomson Medical Group Limited
issued pursuant to its S$500,000,000
Multicurrency Debt Issuance Programme

Convened for 10.00 a.m. (Singapore time) on 19 April 2023
via the Electronic Meeting Platform
and any adjourned Meeting

NOTICE IS HEREBY GIVEN by the Company pursuant to Condition 16 of the Series 002 Notes that the Extraordinary Resolution (set out in the section "Extraordinary Resolution for the Holders of the Series 002 Notes" of the notice of meeting to the Series 002 Noteholders dated 28 March 2023 (the "**Notice of Meeting**") tabled at the meeting of the holders of the Series 002 Notes (the "**Series 002 Noteholders**") on 19 April 2023 has been duly passed as an Extraordinary Resolution of the Series 002 Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution, the Company and DB International Trust (Singapore) Limited (as trustee and security trustee for the Series 002 Noteholders) has entered into a supplemental trust deed to, *inter alia*, amend the Conditions of the Series 002 Notes in connection with the Amendments, as more fully described in the Notice of Meeting.

Payment of the Early Consent Fee or, as the case may be, the Normal Consent Fee has also been made today to eligible Series 002 Noteholders.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 28 March 2023.

BY ORDER OF THE BOARD
THOMSON MEDICAL GROUP LIMITED

Dr Heng Jun Li Melvin
Executive Director and Group Chief Executive Officer
21 April 2023