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UPDATE ON SCHEME SANCTION HEARINGS

References are made to (i) the announcements of China Evergrande Group (the “**Company**”) dated 20 March 2023, 22 March 2023, 3 April 2023 and 27 April 2023 in relation to, among other things, the Proposed Restructuring; and (ii) the announcements of the Company dated 17 July 2023, 26 July 2023, 31 July 2023, 16 August 2023 and 28 August 2023 in relation to, among other things, the convening hearings, notices of scheme meetings and notices of adjournment of scheme meetings in respect of the Schemes. Unless otherwise defined herein, terms used herein shall have the same meanings as used in the aforesaid announcements.

A. REVISED DATES OF SCHEME SANCTION HEARINGS

In light of the adjournment of the scheme meetings in respect of the Schemes as disclosed in the Company’s announcement dated 28 August 2023, the Company hereby announces the revised dates of the scheme sanction hearings in respect of the Schemes as follows:

1. the scheme sanction hearing in respect of the Hong Kong CEG Scheme has been re-listed to take place at **10:00 a.m. (Hong Kong time) on 16 and 17 October 2023, the equivalent time being 9:00 p.m. (Cayman Islands time) on 15 and 16 October 2023;**

2. the scheme sanction hearing in respect of the Cayman Islands CEG Scheme has been re-listed to take place at **10:00 a.m. (Cayman Islands time) on 5 October 2023, the equivalent time being 11:00 p.m. (Hong Kong time)**;
3. the scheme sanction hearing in respect of the SJ Scheme has been re-listed to take place at **10:00 a.m. (British Virgin Islands time) on 3 October 2023, the equivalent time being 10:00 p.m. (Hong Kong time)**; and
4. the scheme sanction hearing in respect of the TJ Scheme has been re-listed to take place at **10:00 a.m. (Hong Kong time) on 16 and 17 October 2023**.

Any scheme creditor is entitled (but not obliged) to attend the sanction hearing of the relevant Scheme through legal counsel, to support or oppose the approval and sanction of such Scheme.

B. REQUEST FOR INFORMATION

Documents and announcements related to the Schemes can be found on the Transaction Website: <https://projects.morrowsodali.com/evergrande>.

Scheme creditors (other than blocked scheme creditors) requiring assistance should contact the Information Agent using the below details:

Morrow Sodali Limited

Transaction Website: <https://projects.morrowsodali.com/evergrande>

Email: evergrande@investor.morrowsodali.com

Attention: Debt Services Team

Any requests for information can be directed to the Information Agent using the details above, or to the Company's financial advisor:

Houlihan Lokey (China) Limited

Email: Evergrande@HL.com

or to the AHG's financial advisor:

Moelis & Company

Email: Project_Evergrande_Ext@moelis.com

Blocked scheme creditors requiring assistance should contact:

GLAS Specialist Services Limited

Email: lm@glas.agency

Attention: Liability Management Team

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 8 September 2023

As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.