



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

THE PROPOSED CONSOLIDATION OF EVERY EIGHT (8) EXISTING ORDINARY SHARES OF PAR VALUE S\$0.001 EACH IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE INTO ONE (1) ORDINARY SHARE OF PAR VALUE S\$0.008 IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

– NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of China Mining International Limited (the "**Company**") refers to (a) the announcements dated 21 July 2015, 5 August 2015, 20 August 2015 and 8 September 2015; and (b) the circular to Shareholders dated 21 August 2015 (the "**Circular**") in relation to the proposed consolidation of every eight (8) existing ordinary shares of par value S\$0.001 each in the capital of the Company (the "**Existing Shares**") as at the Books Closure Date (as defined below) into one (1) ordinary share of par value S\$0.008 in the capital of the Company (the "**Consolidated Shares**"), fractional entitlements to be disregarded (the "**Proposed Share Consolidation**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings given to them in the Circular.

2. NOTICE OF SHARE CONSOLIDATION BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that, the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 pm on 18 September 2015 (the "**Books Closure Date**") for the purposes of determining the entitlements of Shareholders under the Proposed Share Consolidation. After the Books Closure Date, every eight (8) Existing Shares registered in the name, or standing to the credit of the Securities Account (as the case may be), of each Shareholder will be consolidated to constitute one (1) Consolidated Share, fractional entitlements to be disregarded.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractional entitlements to Consolidated Shares arising from the Proposed Share Consolidation will be disregarded and dealt with in such manner and on such terms as the Directors may, in their absolute discretion, deem fit in the best interests of the Company (including but not limited to aggregating all or any of the factions of Consolidated Shares and selling of the aggregated fractions of Consolidated Shares and the proceeds thereof paid to the Company for the Company's benefit).

Each Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of 100 Consolidated Shares.

3. EFFECTIVE TRADING DATE FOR CONSOLIDATED SHARES

The Shares will begin trading in board lots of 100 Consolidated Shares at 9.00 a.m. on 16 September 2015 (the "**Effective Trading Date**"). The Effective Trading Date is three (3) Market Days before the Share Consolidation Effective Date (as defined below) on account of the fact that trades on the SGX-ST are settled on a "T+3" settlement cycle, that is, a

purchase or sale of Shares on day T will be settled at T plus three (3) Market Days later. Accordingly, every eight (8) Existing Shares as at 5.00 p.m. on 15 September 2015 (the Market Day immediately preceding the Effective Trading Date) will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the Existing Shares will cease after 5.00 p.m. on 15 September 2015 (the Market Day immediately preceding the Effective Trading Date).

For illustrative purposes, if a Shareholder holds 100,000 Existing Shares on 15 September 2015, with effect from 16 September 2015, he may only sell a maximum of 12,500 Consolidated Shares. If he attempts to sell 100,000 Shares on 16 September 2015, he would be short-selling as he will not be able to deliver the additional 87,500 Shares on the date of settlement of such trade, being the Share Consolidation Effective Date.

The Proposed Share Consolidation shall be effective from 9.00 a.m. on 21 September 2015 (the Market Day immediately following the Books Closure Date) (the "**Share Consolidation Effective Date**"), whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by him as at the Books Closure Date.

4. TRADING ARRANGEMENTS FOR ODD LOTS

The Shares are currently traded in board lots of 100 Shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Shareholders may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Consolidated Shares).

The market for trading of such odd lots of Consolidated Shares may be illiquid. Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market.

5. SHARE CERTIFICATES

(a) Deposit of share certificates with The Central Depository (Pte) Limited ("CDP")

Shareholders who hold physical share certificates for the Existing Shares in their own names (the "**Old Share Certificates**") and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Account maintained with CDP must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, no later than twelve (12) Market Days prior to the Books Closure Date.

After the Books Closure Date, CDP will only accept the deposit of share certificates for Consolidated Shares (the "**New Share Certificates**"). Shareholders who wish to deposit their share certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to the Share Registrar, KCK CorpServe Pte. Ltd. at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721, for cancellation and issuance of New Share Certificates in replacement thereof as described below.

(b) Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Books Closure Date need not take any action. The Company will make arrangements with CDP to effect the exchange of New Share Certificates pursuant to the Proposed Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP, are advised to forward all such

Old Share Certificates to the Share Registrar, KCK CorpServe Pte. Ltd. at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721, as soon as possible after they have been notified of the Books Closure Date for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar upon receipt of any Old Share Certificate. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is later.

Shareholders are to deliver their respective Old Share Certificates to the Share Registrar or CDP in accordance with the provisions set out above. Shareholders should note that the New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.

Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is a change in their respective addresses from those reflected in the Register of Members.

(c) Share certificates not valid for settlement of trades on the Mainboard of the SGX-ST

Shareholders are reminded that their physical share certificates are not valid for settlement of trading in the Shares on the Mainboard of the SGX-ST, as the Company is under a book-entry (scripless) settlement system but will continue to be accepted by the Share Registrar for cancellation and issuance of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Mainboard of the SGX-ST, although they will continue to be *prima facie* evidence of legal title.

6. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Proposed Share Consolidation.

Date (Time)	Event
9 September 2015	Announcement of notice of Books Closure Date
15 September 2015 (at 5.00 p.m.)	Last day for trading of the Existing Shares on a pre-consolidated basis
16 September 2015 (from 9.00 a.m.)	Effective Trading Date (commencement of trading of Consolidated Shares)
18 September 2015 (at 5.00 p.m.)	Books Closure Date
21 September 2015 (from 9.00 a.m.)	Share Consolidation Effective Date

BY ORDER OF THE BOARD

Mr Li Bin
 CEO and Executive Director
 9 September 2015