

SEROJA INVESTMENTS LIMITED
(Company Registration Number: 198300847M)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED (“SGX-ST”)**

The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 31 October 2023 are as follows:

	<u>S\$'000</u>
Cash and bank balances	905
Deposits and prepayments	<u>29</u>
Total assets	934
Less:-	
Accrued liabilities and other payables	<u>(109)</u>
Net assets	<u><u>825</u></u>

2. The Company’s utilisation of cash in the month of October 2023 is as follows:

	<u>S\$'000</u>
Balance as at 30 September 2023	985
Interest income	3
Professional fees and listing expenses	(52)
Administrative expenses	<u>(31)</u>
Balance as at 31 October 2023	<u><u>905</u></u>

Cash and bank balances as at 31 October 2023 comprise:-

	<u>S\$'000</u>
Cash at bank and on hand	156
Short-term bank deposits	<u>749</u>
	<u><u>905</u></u>

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

By order of the Board

Yap Kian Peng
Director
15 November 2023