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ISSUANCE OF S\$100,000,000 2.83 PER CENT. NOTES DUE 2020 UNDER KEPPEL LAND LIMITED'S US\$800,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Keppel Land Limited (the "**Company**") refers to its announcement dated 17 November 2014 and wishes to announce that it has, today, issued S\$100,000,000 in aggregate principal amount of 2.83 per cent. notes due 2020 (the "**Notes**") under the US\$800,000,000 Multicurrency Medium Term Note Programme established by the Company on 7 January 2002 (the "**MTN Programme**"). DBS Bank Ltd. has acted as the sole lead manager for the issuance of the Notes.

Approval in-principle has been granted by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for listing and quotation of the Notes on SGX-ST. The listing of the Notes on SGX-ST is expected to take place on 25 November 2014. Admission to the Official List of the SGX-ST and listing of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, the MTN Programme or the Notes.

By Order of the Board

Choo Chin Teck / Anna Tan

Joint Company Secretaries

24 November 2014

