
ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO WARRANT EXERCISE

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**”) wishes to announce the number of issued ordinary shares of the Company has increased from 935,198,935 ordinary shares (exclusive of 100,000 treasury shares) to 935,421,073 ordinary shares by way of allotment and issuance 222,138 new ordinary shares in the capital of the Company pursuant to the exercise of 222,138 warrants at the exercise price of S\$0.36 each, on 13 August 2025.

The new shares which rank pari passu in all respect with the existing shares of the Company will be listed and quoted on the Singapore Exchange Securities Trading Limited on 15 August 2025.

Pursuant to the aforesaid exercise of warrants, there are 12,384,236 outstanding warrants each with an exercise price of S\$0.36 expiring at 5.00 p.m. on 14 September 2026.

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
13 August 2025