

**PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL
OF THE COMPANY INTO THREE (3) ORDINARY SHARES
- RECEIPT OF THE LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The board of directors (the “**Board**”) of Memiontec Holdings Ltd. (the “**Company**”) refers to the Company’s announcement dated 23 March 2022 (the “**Share Split Announcement**”) in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company (the “**Share**”) held by shareholders of the Company (“**Shareholders**”) into three (3) Shares, on a record date to be determined by the Board in due course (the “**Proposed Share Split**”).

Capitalised terms used in this announcement, unless otherwise defined, shall have the definitions ascribed to them in the Share Split Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice issued on 30 March 2022 (“**LQN**”), granted its in-principle approval for the listing of and quotation for the 440,514,000 new Shares (“**Additional Shares**”) on the Catalist board of the SGX-ST, subject to the following conditions:

- (a) the Company’s compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval, for the Proposed Share Split, to be obtained at a general meeting to be convened.

The LQN is not to be taken as an indication of the merits of the Proposed Share Split and the Additional Shares, the Company, its subsidiaries and their securities.

3. ADDITIONAL INFORMATION

As disclosed in the Share Split Announcement, a circular (in the form of an appendix to the notice of the forthcoming annual general meeting of the Company) containing further details of the Proposed Share Split will be despatched to Shareholders accordingly.

4. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Share Split as may be appropriate from time to time.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer
31 March 2022

*This announcement has been prepared by Memiontec Holdings Ltd. (the “**Company**”) and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.