



Investor Presentation

November 2017

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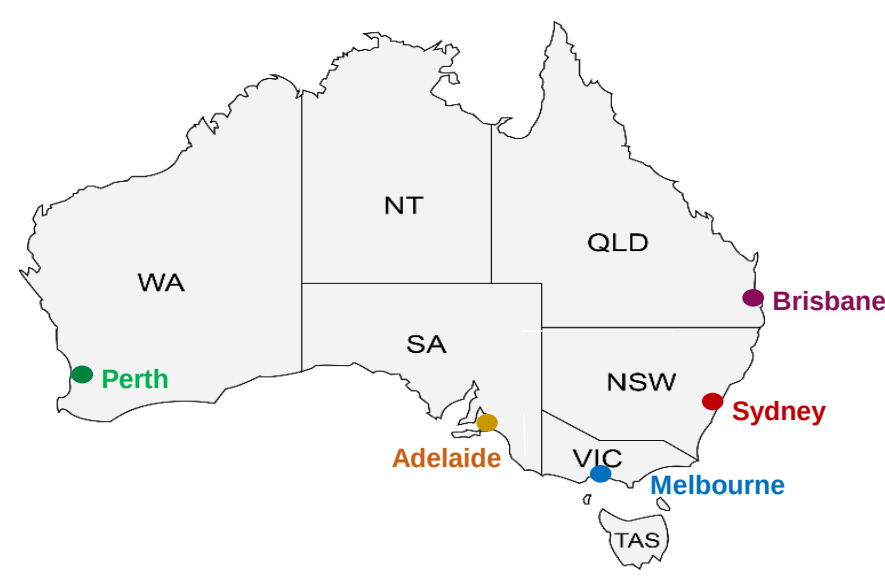
- Overview of FLT
- Portfolio Overview
- Financial Review
- Strategy and Outlook
- Appendix I: About the Sponsor
- Appendix II: Distribution Details



89 – 103 South Park Drive, Dandenong South, Victoria

Overview of FLT

Portfolio Overview



61
PROPERTIES⁽¹⁾



Melbourne (Victoria)

Properties	30
GLA ⁽²⁾	603,342 sq m
Valuation ⁽³⁾	A\$741.7m
% of Portfolio ⁽³⁾	38.8%



Sydney (New South Wales)

Properties	15 ⁽⁴⁾
GLA ⁽²⁾	405,471 sq m
Valuation ⁽³⁾	A\$576.8m
% of Portfolio ⁽³⁾	30.2%



Brisbane (Queensland)

Properties	11
GLA ⁽²⁾	247,891 sq m
Valuation ⁽³⁾	A\$541.8m
% of Portfolio ⁽³⁾	28.4%



Adelaide (South Australia)

Properties	4
GLA ⁽²⁾	33,038 sq m
Valuation ⁽³⁾	A\$33.7m
% of Portfolio ⁽³⁾	1.8%



Perth (Western Australia)

Properties	1
GLA ⁽²⁾	20,143 sq m
Valuation ⁽³⁾	A\$17.0m
% of Portfolio ⁽³⁾	0.9%

(1) Comprises 59 completed properties and two development properties
(2) Includes the Beaulieu Facility (which achieved practical completion on 13 October 2017); excludes the two development properties in FLT's portfolio
(3) Value as at 30 September 2017 and based on carrying values for the two development properties
(4) 14 properties located in Sydney, 1 property is located in Wollongong

For the Financial Period ended 30 September 2017⁽¹⁾

DPU

8.85

Singapore cents

6.1% above IPO
Forecast of 8.34
Singapore cents

Leased / Renewed

172,193

sq m

representing
13.1% of
Portfolio GLA⁽²⁾

Acquired

10

Properties
since IPO

+13.2% to
Portfolio GLA⁽²⁾
+20.6% to
Portfolio Value⁽³⁾

Named

**Regional
Sector Leader**

for Industrial
(Australia / New
Zealand) by
GRESB⁽⁴⁾ in the
2017 Real Estate
Assessment

(1) Compares against IPO Forecast for the period from 20 June 2016 to 30 September 2017

(2) Includes the Beaulieu Facility (which achieved practical completion on 13 October 2017) and excludes the two development properties in FLT's portfolio

(3) Includes the three developments properties in FLT's portfolio

(4) Global Real Estate Sustainability Benchmark

As at 30 September 2017

61

Properties In
Australia

A\$1.91

billion

Portfolio Value⁽¹⁾

1,309,884

sq m

Portfolio GLA⁽²⁾

6.71%

Portfolio
Capitalisation
Rate⁽¹⁾

99.4%

Portfolio
Occupancy⁽²⁾

6.75

years

Weighted Average
Lease Expiry⁽²⁾

7.0

years

Average Portfolio
Age⁽²⁾

3.1%

per annum

Average Fixed
Rent Increases⁽²⁾

(1) Includes the developments properties in FLT's portfolio
(2) Includes the Beaulieu Facility (which achieved practical completion on 13 October 2017) and excludes the two development properties in FLT's portfolio

Developments Since Listing

Listed on the SGX ST on 20 June 2016



Listed on the SGX-ST on 20 June 2016

Initial Portfolio: 51 properties in Australia

Acquired Indian Drive and Pearson Road Call Option Properties



- Acquisitions accretive to DPU
- Pearson Road Property is the first industrial facility in Queensland to achieve a 6 Star Green Star Design rating

First Portfolio Acquisition

28 June 2017
Proposed Acquisition
Seven industrial properties in Australia for A\$169.3 million



Practical Completion for Development Properties

13 October 2017
For the Beaulieu Facility

Targeting end November 2017
For the Stanley Black & Decker Facility

Targeting end May 2018
For the Clifford Hallam Facility



Completion of Development Properties



- Schenker Extension and CEVA Logistic completed on 24 and 30 June 2016 respectively
- Ahead of targeted completion date of July 2016 as originally stated in the Prospectus

Acquired Martin Brower Call Option Property



- Prime, new industrial facility with 20-year lease – longest in FLT's Portfolio
- Certified 6 Star Green Star Design rating

Private Placement and Extraordinary General Meeting

28 June 2017
Private Placement
78 million units at S\$1.01
4.62 times subscribed

26 July 2017
Extraordinary General Meeting
Obtained Unitholders' Approval to proceed with the portfolio acquisition

Completion of Acquisition

1 August 2017
Comprising the four completed properties and the Beaulieu Facility

15 August 2017
For the Stanley Black & Decker Facility

12 September 2017
For the Clifford Hallam Facility



29 Indian Drive, Keysborough, Victoria

Portfolio Concentrated in Major Industrial Markets - Melbourne

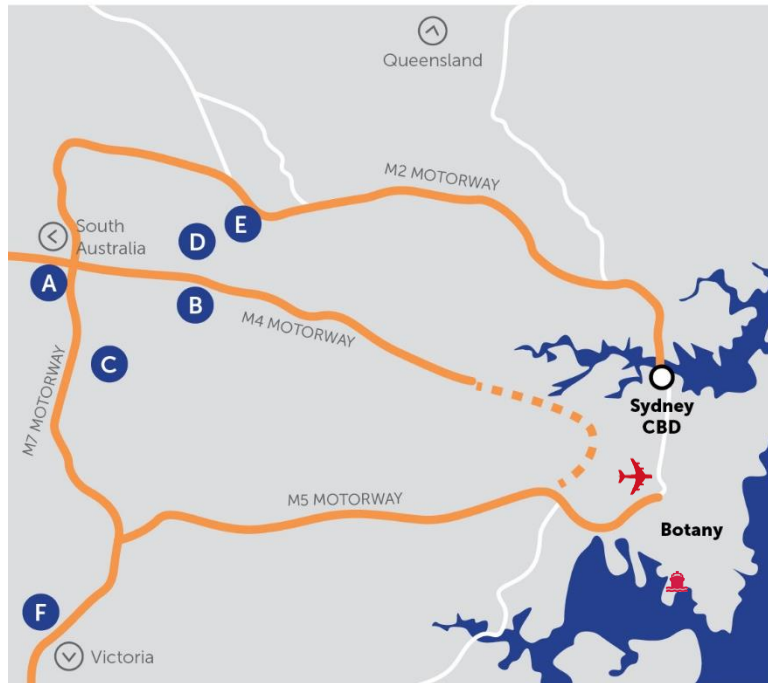
FLT's properties in Melbourne are primarily located in the west and south east industrial precincts and services Melbourne's port and large south eastern residential population base



Sub-market	Location	No. of Properties	Precinct Characteristic
South East	A	6	- Access to M1 (Monash Freeway) and M3 (EastLink) - Serves the large south eastern residential population base
	B	8	
	C	2	
North	D	6	- Access to key freeways, including the Tullamarine Freeway, Citylink Tollway, and Western Ring Road, together with the Tullamarine Airport. - Sydney is accessed via the Hume Highway
West	E	6	Close to the shipping port and access to the M1, Geelong Road, M80 Western Ring Road
City Fringe	F	1	Access to the M1 (Westgate Freeway) linking it to the west precinct
	G	1	
Total		30	

Portfolio Concentrated in Major Industrial Markets - Sydney

FLT's properties in Sydney are well-connected to major freeways, Sydney's port and are able to service growing population in the north west

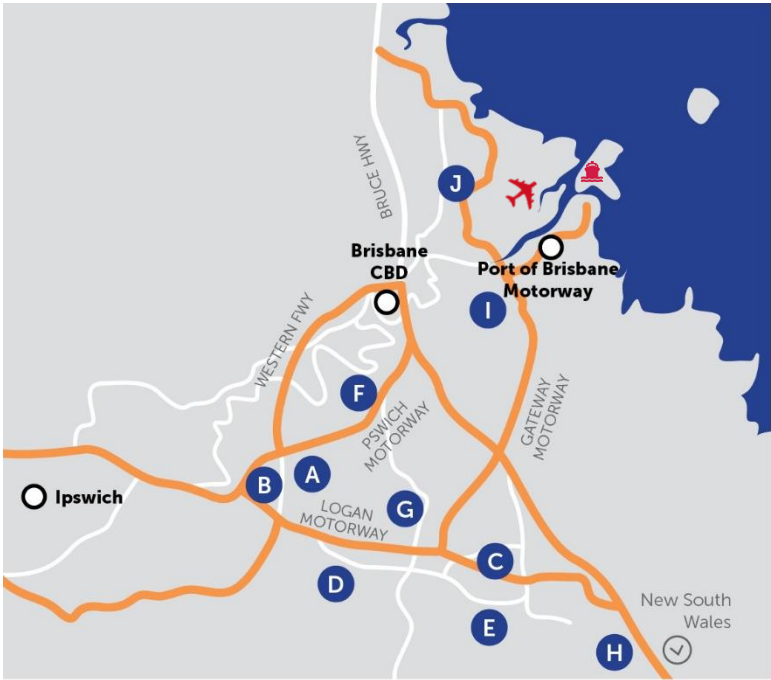


- | | |
|-------------------------|-------------------------|
| A Eastern Creek | D Seven Hills |
| B Pemulwuy | E Winston Hills |
| C Wetherill Park | F Smeaton Grange |

Sub-market	Location	No. of Properties	Precinct Characteristic
Outer Central West	A	4	Excellent access to key motorways, including M7, M4 and other main arterial roads
	B	2	Third-party logistics ("3PL"), retail and wholesale distribution centres for key brand name operators are located in this precinct
	C	2	
Outer North West	D	4	Close to M2 and M7 and access to the large and growing north west population corridor
	E	1	Supply is moderately constrained – sites suit smaller development
Outer South West	F	1	Access to the M5 and South Sydney/Port, the Southern Sydney Freight Line and Moorebank Intermodal terminal
Port Kembla (Wollongong)	N.A.	1	One of the three major trade ports within New South Wales and is situated within the southern industrial city of Wollongong
Total		15	

Portfolio Concentrated in Major Industrial Markets - Brisbane

FLT's properties in Brisbane are primarily concentrated in the southern sub-market, which has good road linkages to the north, west and south to the Gold Coast residential population bases



A	Flint Street	F	Shettleston Street
B	Boundary Road	G	Sandstone Place
C	Siltstone Place	H	Pearson Road
D	Stradbroke Street	I	Queensport Road
E	Platinum Street	J	Earnshaw Road

Sub-market	Location	No. of Properties	Precinct Characteristic
Southern	A	1	• Largest geographical industrial precinct that has good road linkages to the north, west and south to the Gold Coast residential population
	B	1	
	C	1	
	D	1	
	E	1	
	F	1	
	G	1	
	H	2	
Trade Coast	I	1	• Close to key infrastructure, including Port of Brisbane and the Brisbane Airport • Access north and south via the M1 • Supply is constrained. Alternative use is strong competition for development in neighbouring suburbs
	J	1	• Services the population to the North of Brisbane via the Gympie Road, Bruce Highway and Houghton Highway • Limited availability of development land
Total		11	

Valuation

- Total valuation of FLT's Portfolio was A\$1,911.0 million as at 30 September 2017, an increase of A\$35.5 million or 1.9% from 30 September 2016⁽¹⁾
- Portfolio capitalisation rate firmed by 16 basis point to 6.71%, compared to 6.87%

	Valuation as at 30 Sep 2016 ⁽¹⁾		Valuation as at 30 Sep 2017		Variance	
	(A\$ mil)	Market Cap Rate (%)	(A\$ mil)	Market Cap Rate (%)	(A\$ mil)	%
VIC	737.9	7.01	741.7	6.91	3.8	0.5
NSW	553.4	6.74	576.8	6.50	23.4	4.2
QLD	530.9	6.53	541.8	6.36	10.9	2.1
SA	35.1	8.73	33.7	9.39	-1.4	-4.1
WA	18.2	11.75	17.0	11.42	-1.2	-6.6
Total	1,875.5	6.87	1,911.0	6.71	35.5	1.9

(1) Save for the property located at Lot 3 Horsley Drive Business Park, Cnr Horsley Drive & Cowpasture Road, Wetherill Park, New South Wales (the "Martin Brower Property"), which was valued on 1 October 2016, and adopting the higher of the two independent valuations as at 30 April 2017 for the five properties acquired by FLT in 2017 and carrying values as at 30 September 17 for the two development properties (Stanley Black & Decker and Clifford Hallam facilities)

172,193 sq m of new leases and lease renewals since Listing⁽¹⁾

- Representing 13.1% of total Portfolio GLA
- Tenant retention rate of 94.4% for all leasing transactions since Listing⁽¹⁾
- 31,947 sq m leased / renewed during the quarter ended 30 September 2017
- Average reversion of -15.9% for the quarter (average reversion of -8.2% for the 12-month period ending 30 September 2017)



170-172 Atlantic Drive & 17 Pacific Drive, Keysborough VIC

12,126 sq m, 2-year lease extension with BIC Australia

- New Expiry Date: June 2021
- Annual Rent Increment: 3.50%



Unit H, 5 Butler Boulevard, Burbridge Business Park, Adelaide Airport SA

1,222 sq m, 3-year lease signed with Adelaide Packing Supplies, replacing expired lease with Ericsson

- Expiry Date: Jan 2021
- Annual Rent Increment: 3.00%



96-106 Link Road, Melbourne Airport VIC

18,599 sq m, 7-year lease extension with DHL Global Forwarding (Australia)

- New Expiry Date: June 2026
- Annual Rent Increment: 3.15%

(1) For the period from 20 June 2016 to 30 September 2017

Well-diversified Tenant Base

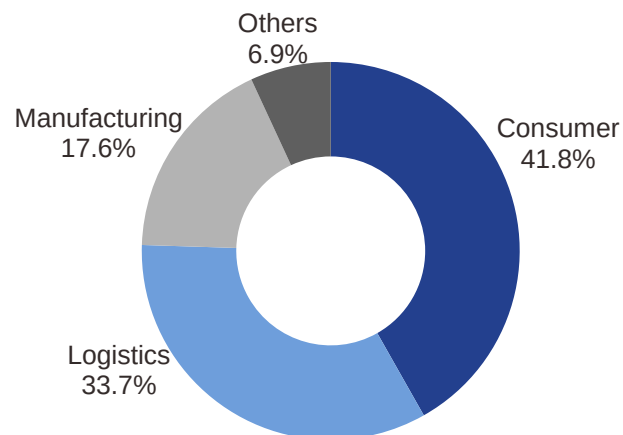
Top 10 Tenants

(% of Gross Rental Income ("GRI") contribution⁽¹⁾)

	% of GRI	WALE (Years)
Coles	13.7	11.0
CEVA Logistics	5.1	7.7
Schenker	4.3	7.1
Toll Holdings	3.2	2.1
TTI	3.1	4.8
Martin Brower	2.8	19.0
Mazda	2.8	6.4
H.J. Heinz	2.6	9.2
Unilever	2.3	2.7
Inchcape	2.1	3.5

Breakdown of Tenants By Trade

(by GRI⁽¹⁾)



Consumer sector tenants



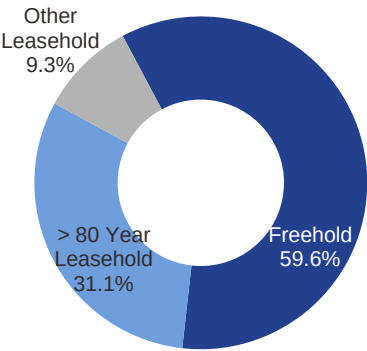
Logistics sector tenants



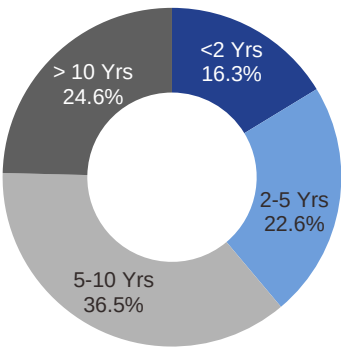
(1) For the month of September 2017 for the 58 completed properties, and GRI for the month of October 2017 for the Beaulieu Facility (which achieved practical completion on 13 October 2017). Excludes the two development properties in FLT's portfolio

- 90.7% of FLT’s portfolio (by value) comprised of freehold and long leasehold land tenure assets
- 75.4% of FLT’s portfolio (by GLA) is less than 10 years old with lower capital expenditure requirements

Land Tenure by Value⁽¹⁾⁽²⁾

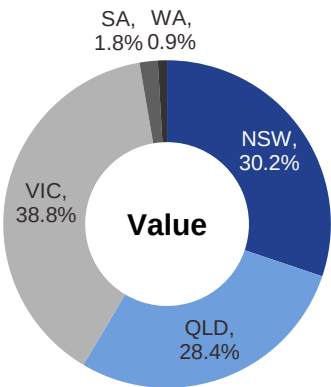
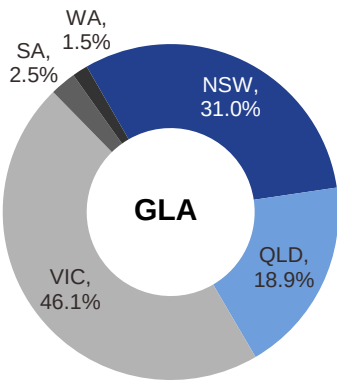


Portfolio Age by GLA⁽²⁾



Geographical Breakdown by GLA and Value

- Diversified portfolio across five states in Australia
- Focus on Australia’s three largest capital cities of Sydney, Melbourne and Brisbane

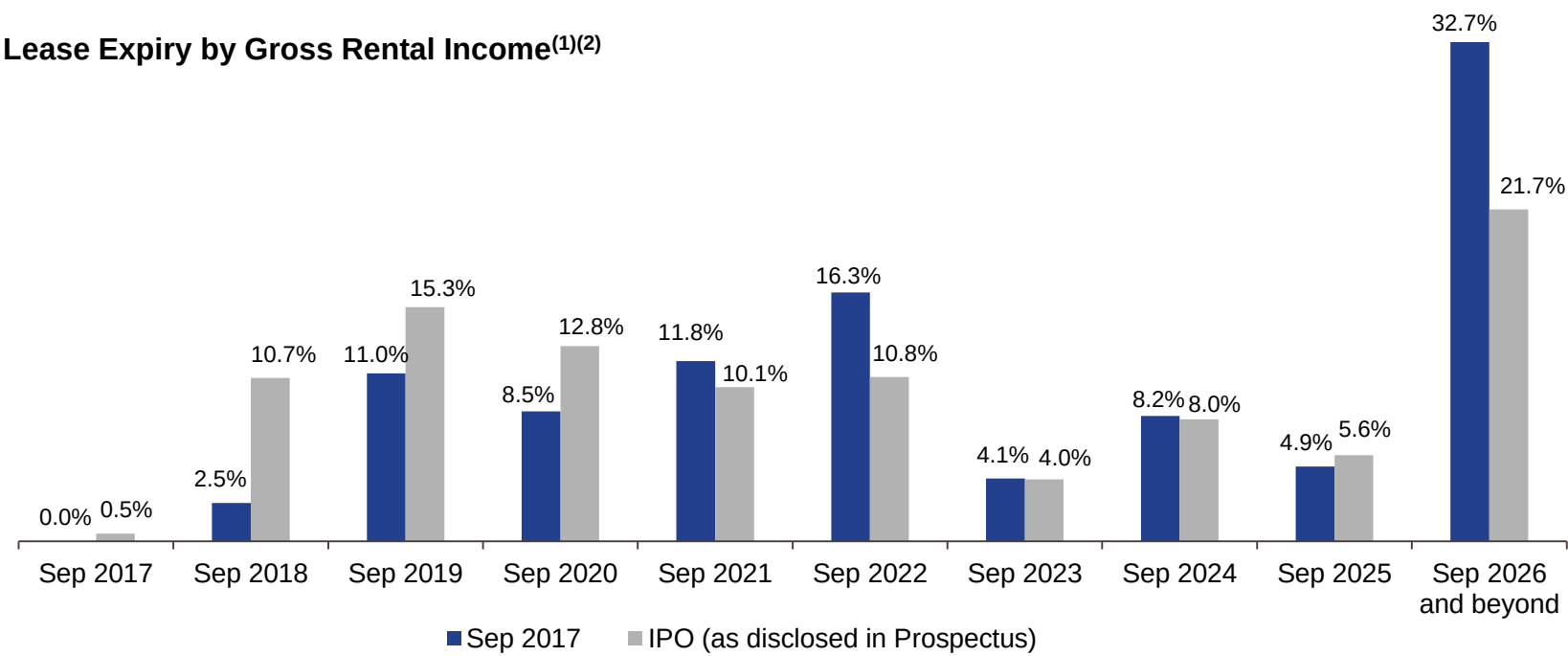


(1) Valuation as at 30 September 2017
(2) As at 30 September 2017 and includes the Beaulieu Facility which achieved practical completion on 13 October 2017. Excludes the two development properties in FLT’s portfolio

Portfolio Lease Expiry Profile

- No concentration risk of lease expiry (no single financial year has more than 17% lease expiries up to 30 September 2025)
 - Only 2.5% lease expiries to end FY18
- Provides stability of cash flows

Lease Expiry by Gross Rental Income⁽¹⁾⁽²⁾



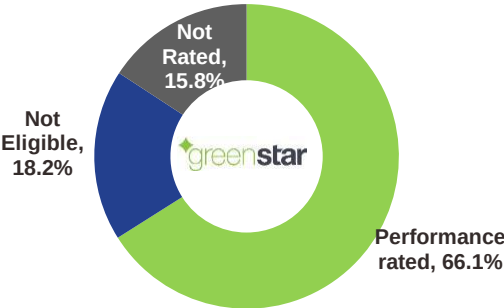
(1) As at 30 September 2017, and excluding straight lining rental adjustments

(2) Includes the Beaulieu Facility which achieved practical completion on 13 October 2017. Excludes the two development properties in FLT's portfolio

FLT's Green Star-rated status^(1,2)

(by GLA)

The largest industrial Green Star performance rated portfolio in Australia



GRESB Assessment 2017⁽³⁾

Recognised as the Regional Sector Leader (Australia/New Zealand) for Industrial



Sustainability Initiatives

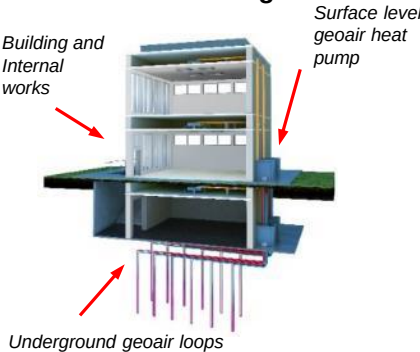
Energy-efficient LED lighting



Solar PV Systems



Geothermal heating and cooling



Potential Sustainability Benefits

- ✓ Reduces ongoing occupancy costs
- ✓ Attracting new tenants, especially those using sustainability as a criteria
- ✓ Assists in retaining tenants at lease expiry
- ✓ Decreases building obsolescence
- ✓ Minimises vacancy downtime

(1) Green Star rating is awarded by the Green Building Council of Australia (GBCA) which has assessed the Properties against nine key performance criteria – energy, water, transport, materials, indoor environment quality, management, land use & ecology, emissions and innovation

(2) As at 30 September 2017. 'Not Eligible' refer to properties which have obtained Design or As-Built ratings, but yet to be eligible for Performance ratings

(3) Refers to the 2017 Real Estate Assessment by Global Real Estate Sustainability Benchmark (GRESB), the global ESG benchmark for real estate



17 Hudson Court, Keysborough, Victoria

Financial Review

Financial Performance (Quarter ended 30 September 2017)

(A\$'000)	Actual	Forecast ⁽¹⁾	Change (%)	Contributing factors
Gross revenue	42,217	40,291	4.8	- The four completed properties of the Acquisition Transaction⁽³⁾ contributed Adjusted NPI of A\$0.8 million for two months from its completion on 1 August 2017. - Recovery of an insurance claim which had been provided for in the previous quarter
Adjusted net property income ⁽²⁾	32,320	30,855	4.7	
Finance costs	(4,457)	(5,198)	14.3	- Interest savings from an actual weighted average interest rate of 2.8%⁽⁴⁾ per annum compared to Forecast weighted average interest rate of 3.4%⁽⁴⁾ per annum - Lower debt funding as compared to Forecast - Partially offset by finance cost incurred on the A\$40 million drawn for financing the Acquisition Transaction
Distributable income to Unitholders	26,517	23,665	12.1	Due mainly to: - Higher adjusted net property income - Coupon interest income from the three development properties of the Acquisition Transaction - Interest savings - Lower trust expense - Higher exchange rate compared to Forecast
DPU (Singapore cents)	1.77	1.63	8.6	

(1) Please refer to Note 1 in Paragraph 9 of FLT's Financial Statements Announcement dated 2 November 2017 for details

(2) Net property income excluding straight lining adjustments for rental income and after adding back straight lining adjustments for ground leases

(3) Acquisition of seven industrial properties located in Australia comprising four completed properties and three development properties

(4) Excluding upfront debt related expenses

Financial Performance (Financial Period ended 30 September 2017)

(A\$'000)	Actual ⁽¹⁾	Forecast ⁽¹⁾	Change (%)	Contributing factors
Gross revenue	206,111	203,876	1.1	- The four completed properties of the Acquisition Transaction⁽³⁾ contributed Adjusted NPI of A\$0.8 million for two months from its completion on 1 August 2017 - Lower land tax expense than Forecast - Partially offset by repairs and maintenance costs incurred and delay in the acquisition of the Martin Brower call option property
Adjusted net property income ⁽²⁾	157,478	156,158	0.8	
Finance costs	(20,847)	(25,274)	17.5	- Interest savings from lower actual weighted average interest rate of 2.8%⁽⁴⁾ per annum compared to Forecast weighted average interest rate of 3.4%⁽⁴⁾ - Lower debt funding as compared to Forecast - Partially offset by finance cost incurred on the A\$40 million drawn for the financing for the Acquisition Transaction
Distributable income to Unitholders	127,903	120,477	6.2	Due mainly to: - Higher adjusted net property income - Coupon interest income from the three development properties of the Acquisition Transaction - Interest savings - Lower trust expenses - Higher exchange rate compared to Forecast
DPU (Singapore cents)	8.85	8.34	6.1	

(1) Please refer to Note 1 in Paragraph 9 of FLT's Financial Statements Announcement dated 2 November 2017 for details

(2) Net property income excluding straight lining adjustments for rental income and after adding back straight lining adjustments for ground leases

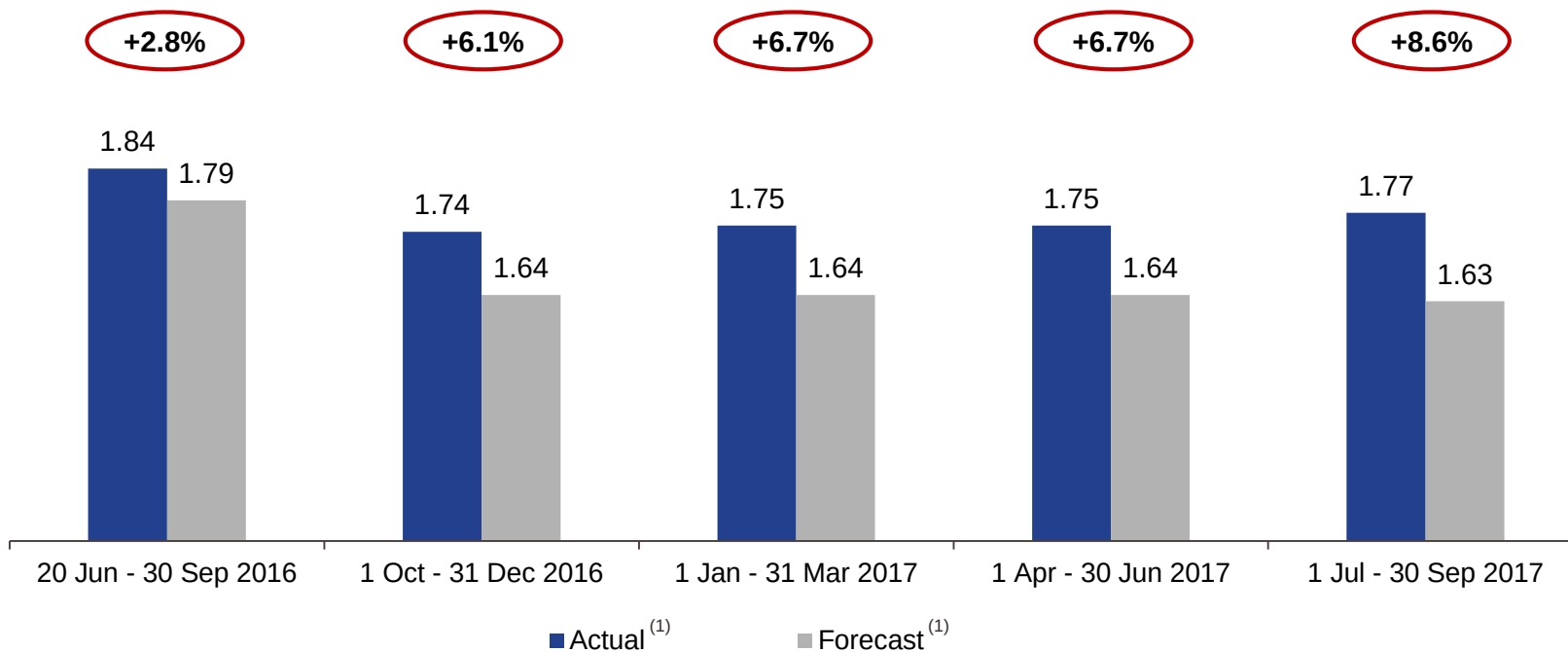
(3) Acquisition of seven industrial properties located in Australia comprising four completed properties and three development properties

(4) Excluding upfront debt related expenses

- Exceeded DPU Forecast for five consecutive quarters
- DPU of 8.85 Singapore Cents for the financial period from 20 June 2016 to 30 September 2017, 6.1% above Forecast
- Annualised total return of 23.7%⁽²⁾

Financial Period from 20 June 2016 to 30 September 2017

(Singapore cents)



■ Actual⁽¹⁾

■ Forecast⁽¹⁾

(1) Please refer to Note 1 in Paragraph 9 of FLT's Financial Statements Announcement dated 2 November 2017 for details
 (2) Annualised for the period from Listing to 30 September 2017. Calculated based on FLT's Closing Price of S\$1.07 on 30 September 2017, total distributions of 8.85 Singapore Cents declared, and FLT's IPO price of S\$0.89

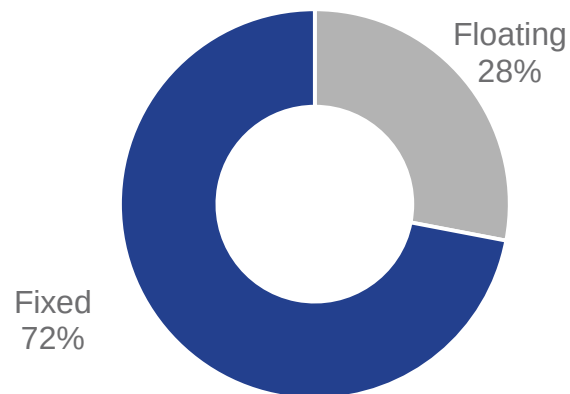
Value of investment properties has increased 19.4% from A\$1.60 billion at IPO to A\$1.91 billion as at 30 September 2017 due mainly to a larger portfolio of 61 properties, as compared to 51 properties at IPO

(A\$'000)	As at 30 September 2017
Investment properties	1,910,975
Other non-current assets	3,077
Current assets	62,272
Total assets	1,976,324
Non-current liabilities	592,797
Current liabilities	46,011
Total liabilities	638,808
Net asset value per Unit (A\$)	0.88
Net asset value per Unit (S\$)	0.94

As at 30 September 2017

- Weighted average cost of borrowings is 2.8%⁽¹⁾ per annum
- Healthy interest cover ratio of 8.3 times
- No near term refinancing risks
- Low gearing level of 29.3%
- Available debt headroom of A\$563 million to reach 45.0% aggregate leverage limit

Debt Composition – Floating VS Hedged



Total Gross Borrowings A\$580 million

Debt Maturity Profile (A\$m)



(1) Excluding upfront debt related expenses



Lot 1 Horsley Drive Business Park, New South Wales

Strategy and Outlook

To invest globally in a diversified portfolio of logistics or industrial assets

- Deliver stable and regular distributions to unitholders
- Achieve long term growth in DPU



(1) Asset Enhancement Initiative

(2) Only completed income-producing real estate assets which are used for logistics or industrial purposes are included in the ROFR

Australian Economy Snapshot

Economic Growth

- Australia's 2Q2017 GDP grew 1.8% year on year, consistent with the RBA's expectation that growth in the Australian economy will gradually pick up over the coming year. The decline in mining investment will soon run its course. The outlook for non-mining investment has improved recently and reported business conditions are at a high level.
- Residential construction activity remains at a high level, but this is expected to slow down. Retail sales have picked up recently, although slow growth in real wages and high levels of household debt are likely to constrain future growth in spending.
- Population growth exceeded FY17 forecasts at 1.6%, underpinned by steady growth in skilled migration.

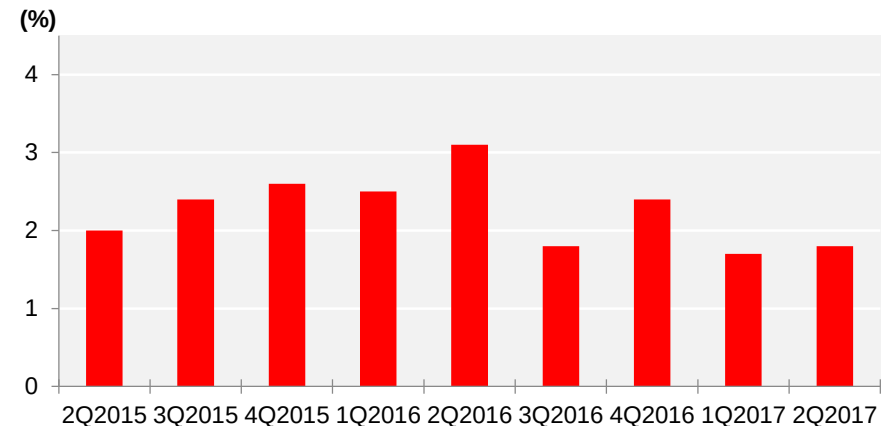
Official Interest Rates

- The RBA maintained the cash rate at 1.5%, consistent with sustainable growth in the economy and achieving inflation target over time.
- Australian government 10 year bond yields at 2.66%.

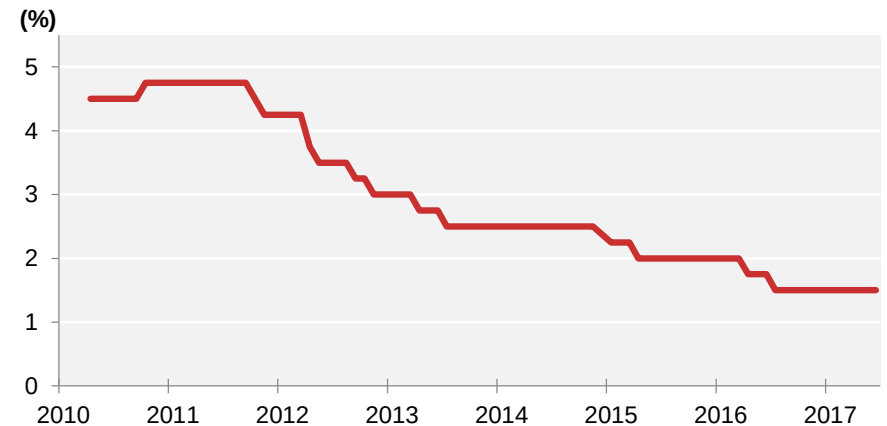
Unemployment Rate

- Low unemployment rate of 5.6% which has remained around this level over the past 18 months.

Australian GDP Annual Growth Rates

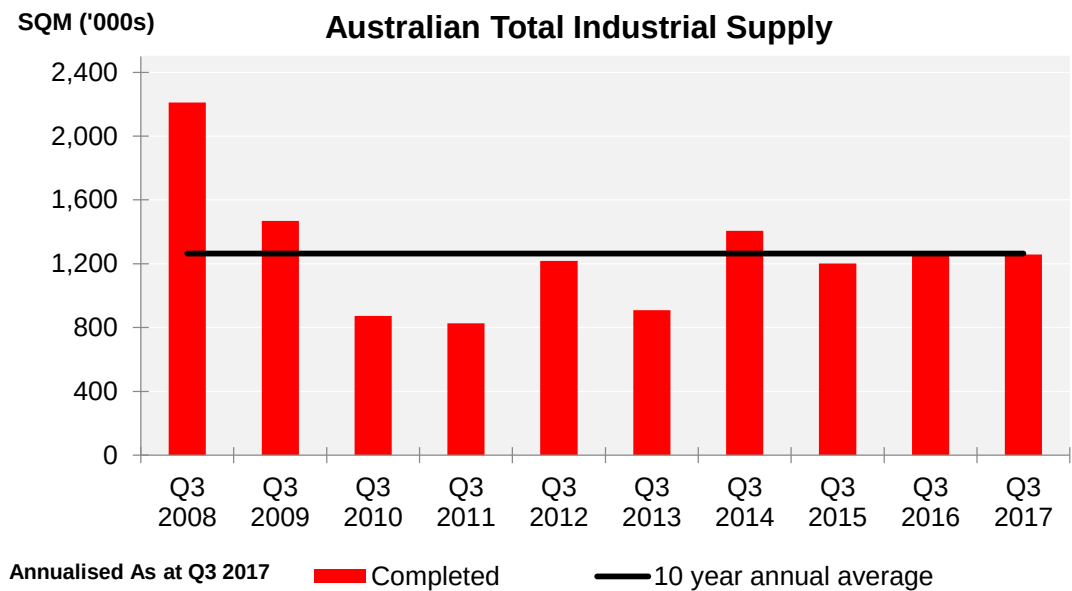


Australian Cash Rate



Australian Industrial Market

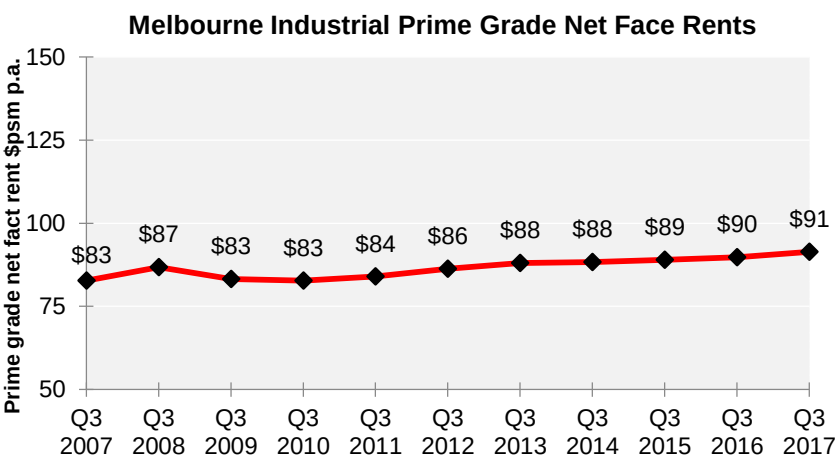
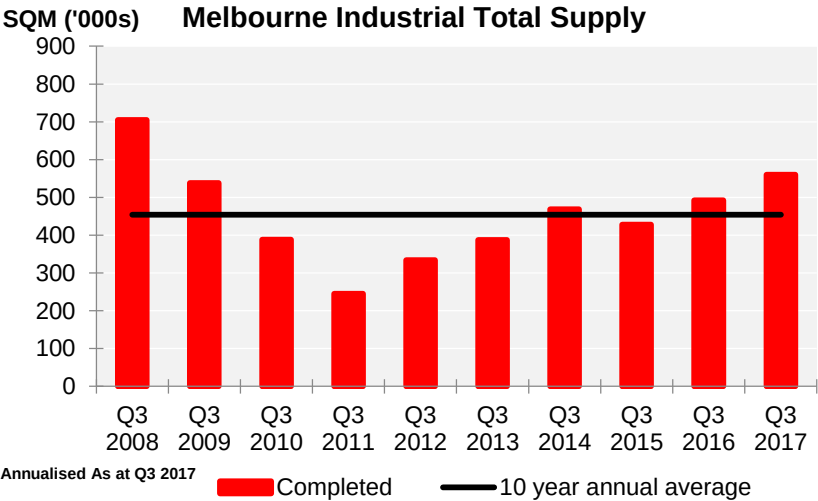
- Australian industrial supply is at parity with the long term average with construction activity predominantly concentrated in eastern seaboard cities. Supply additions are projected to be robust for the year-end.
- Occupier demand has been strong with year-to-date take-up levels 20% above the 10-year average.
- With Australian investment volumes remaining restricted due to a lack of on-market investment grade stock, some institutional investors are shifting up the risk curve to land purchases and secondary assets with value-add opportunities. The transactions have evidenced a tightening in secondary yields.
- Capital values have continued to climb as a result of the tight investment market and benefits of increased public infrastructure investment, particularly in Sydney's Outer West.



Sources: JLL Real Estate Intelligence Service – Industrial Market Snapshot 3Q 2017; Jones Lang LaSalle Real Estate Data Solution – Industrial Occupier Moves from 3Q07 to 3Q17;

Melbourne Industrial Market

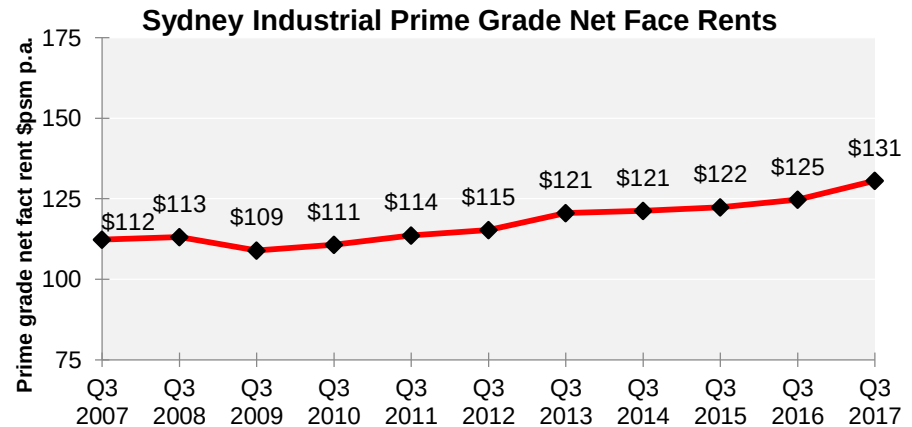
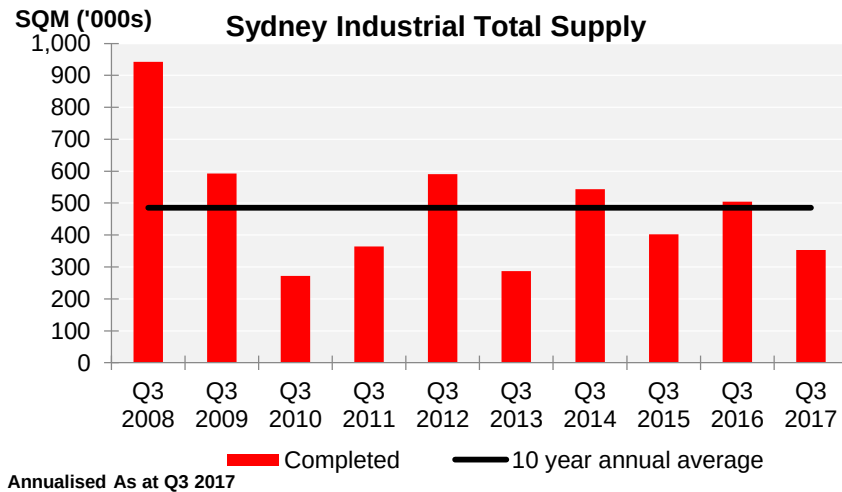
- **Supply:** Supply levels are increasing toward the previous peak of construction cycle (in 2008) with a further 278,400m² of space projected to complete in 2017, largely driven by pre-commitment.
- **Demand:** Logistics and wholesale trade industries are driving the occupier market, with strong take-up of existing vacancies and 50% of the space leased in the West in 3Q17.
- **Rents:** Net absorption has been strongest in the West and the South East, resulting in an increase in prime net face rents although incentive levels remain high in these locations.
- **Vacancy:** Vacancy levels are falling and on course for a return to the long term average, as a result of strong absorption for existing vacancies together with new stock predominately leased prior to completion.



Sources: Jones Lang LaSalle Real Estate Intelligence Service – Melbourne Industrial Final Data 3Q17; Jones Lang LaSalle Real Estate Intelligence Service – Melbourne Industrial Snapshot 3Q17; Jones Lang LaSalle Real Estate Data Solution – Melbourne Construction Projects from 3Q07 to 3Q17; Cushman & Wakefield – Melbourne Industrial Marketbeat September 2017.

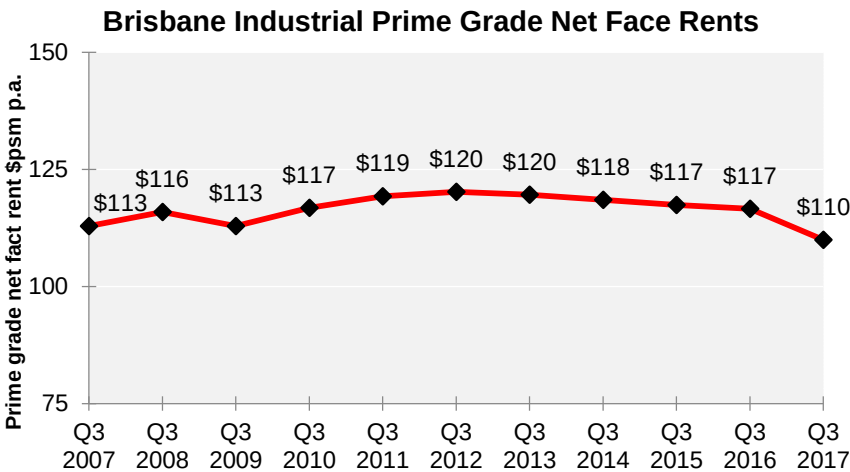
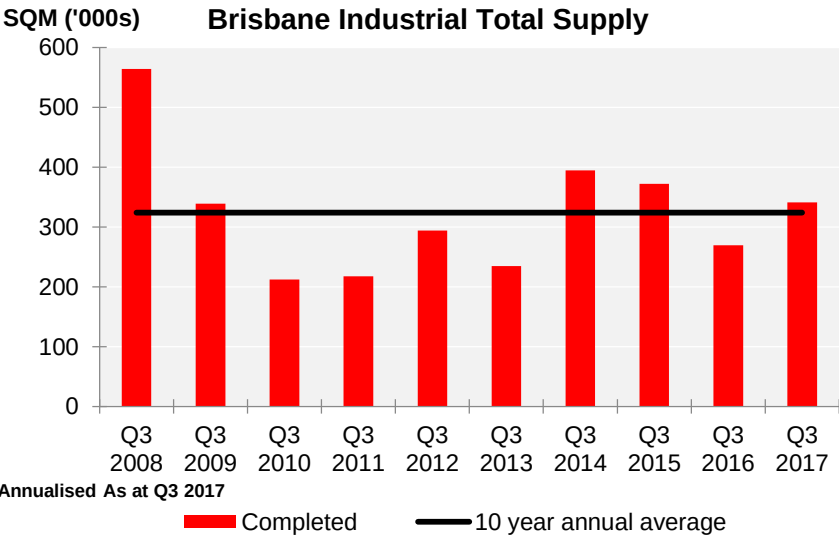
Sydney Industrial Market

- **Supply:** Few projects completed in 3Q17 and supply levels are below the long term average; year-to-date volumes total 353,600m², which remain relatively high compared to other markets (except for Melbourne).
- **Demand:** While leasing activity was subdued following a strong first half result, take-up levels over the year to 3Q17 are above the 10-year average, largely driven by third-party logistics players and retailers. The Outer Central West remains the most sought-after market, buoyed by leasing activity in Wetherill Park and Eastern Creek.
- **Rents:** Prime existing net rents have continued to strengthen and the average Y-o-Y rental growth of 4.7% is the strongest in the past 10 years.
- **Vacancy:** Vacancy across the market is recorded at its lowest level.



Brisbane Industrial Market

- **Supply:** Supply levels are marginally above the long term average after a comparatively slow start to the year, largely due to strong pre-commitment activity.
- **Demand:** Take-up levels have exhibited improvement over the September quarter (totalling 204,200m²) with most of the transactions recorded in the southern precinct, which is above average quarterly absorption.
- **Rents:** prime net face rents have continued to track sideways (especially in the northern precinct); elevated incentives have persisted as a result of developers aggressively competing for pre-lease deals together with tenants seeking to offset relocation costs.
- **Vacancy:** As a result of the improved occupier demand, there has been a sustained improvement in vacancy levels dominated by falling available prime space. However, the letting up periods remain lengthy which continues to put pressure on face rents.



Sources: Jones Lang LaSalle Real Estate Intelligence Service – Brisbane Industrial Final Data 3Q17; Jones Lang LaSalle Real Estate Intelligence Service – Brisbane Industrial Snapshot 3Q17; Jones Lang LaSalle Real Estate Data Solution – Brisbane Construction Projects from 3Q07 to 3Q17; Cushman & Wakefield – Brisbane Industrial Marketbeat September 2017.



THANK YOU



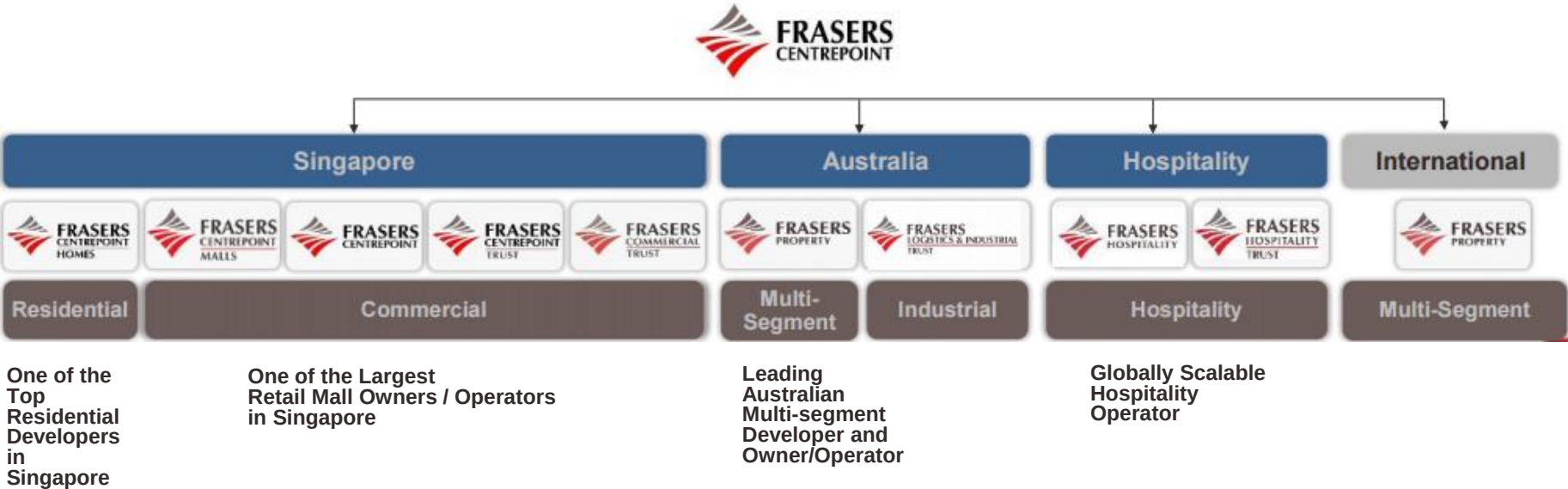
Investor relations contact

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Website: www.fraserslogisticstrust.com

Sponsor: Frasers Centrepoint Limited

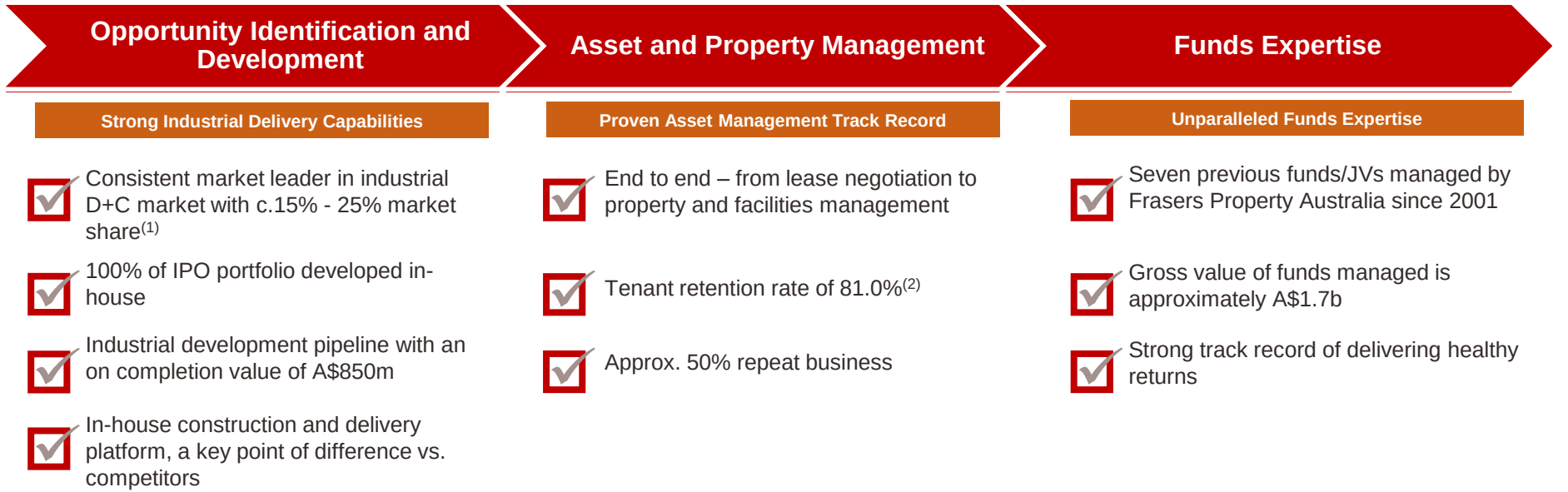
- ✓ Largest unitholder in FLT – substantial interest of the Sponsor in FLT aligns the Sponsor and Unitholders' interest
- ✓ One of Singapore's top property companies with total assets of S\$27b⁽¹⁾
- ✓ Multi-segment expertise – industrial, residential, retail, office, business space properties and hospitality
- ✓ Engaged in the entire real estate value chain



(1) As at 30 September 2017

- ✓ FPA (previously “Australand”) is a significant diversified property group in Australia
- ✓ FPA became wholly-owned by the FCL Group in October 2014 and the creation of FLT to be a strategic partner in the industrial sector is a key objective for both FPA and FCL
- ✓ The industrial business line is of significant importance to FPA, representing approximately one-third of FPA’s asset base

FPA’S COMPLETE IN-HOUSE VALUE CHAIN



Source: Frasers Centrepont Limited
(1) 2001 – 2015. FPA market share was not calculated in 2013 and 2014 and in 2008 and 2009 was a combined 15% average across both years. (2) Retention rate is for FLT portfolio from 2010 - 2015

Distribution Details	Timetable
Distribution Period	6 July 2017 – 30 September 2017 ⁽¹⁾
Distribution Per Unit	1.68 Singapore cents ⁽¹⁾⁽²⁾
Ex-date	8 November 2017
Books Closure Date	10 November 2017
Distribution Payment Date	19 December 2017

(1) Together with an advanced distribution of 1.84 Singapore cents per unit paid on 29 September 2017 for the period from 1 April 2017 to 5 July 2017 (“**Advanced Distribution**”), FLT’s total distributions for the six-month period from 1 April 2017 to 30 September 2017 amounted to 3.52 Singapore cents per unit. Please refer to the “**Details of Advanced Distribution**” announcement dated 28 July 2017 for further details

(2) Unitholders will have the option to elect to receive the distribution in A\$. The conversion rate will be announced later