



1 March 2023

Singapore Exchange Securities Trading Limited
2 Shenton Way
#02-00 SGX Centre 1
Singapore 068804

Office of the Company Secretary

Level 41
242 Exhibition Street
MELBOURNE VIC 3000
AUSTRALIA

General Enquiries 03 8647 4838
Facsimile 03 9650 0989
companysecretary@team.telstra.com

Investor Relations
Tel: 1800 880 679
investor.relations@team.telstra.com

ELECTRONIC LODGEMENT

Dear Sir or Madam

Telstra announces AUD 650 million bond issue

Telstra Group Limited (Telstra) today priced its first bond issue since its corporate restructure, an AUD 650 million bond issue (the Notes) under its Debt Issuance Program Offering Circular dated 23 February 2023. The Notes have a coupon of 4.90% and mature on 8 March 2028.

Telstra will use the proceeds from the Notes for general corporate purposes.

The advice is also provided for the information of Telstra Corporation Limited noteholders.

Authorised for lodgement by the CFO.

Yours faithfully

Sue Laver
Company Secretary

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction, or to any person to whom, it would not be lawful to make such an offer (including, in particular but without limitation, any "retail client" as defined in Chapter 7 of the Corporations Act 2001 of Australia). In particular, the securities described in the Debt Issuance Program Offering Circular have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and may not be offered, sold or resold in the United States or to, or for the account or benefit of, any "U.S. Person" (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements under the Securities Act.