

**ENGRO CORPORATION LTD**

(Registration no: 197302229H)

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**LISTING OF WUHAN WUXIN MATERIALS COMPANY LIMITED ON THE NEW THIRD BOARD IN CHINA**

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The Board of Directors of EnGro Corporation Limited and its subsidiaries (the “Group”) wishes to announce that its joint venture company, Wuhan Wuxin Materials Company Limited (“Wuxin”), has been approved for listing on the New Third Board in China on 6 November 2015.

Wuxin was incorporated in China in 2010 as a collaboration between the Company and Wuhan Iron and Steel Group (“Wugang”) to produce Ground Granulated Blastfurnace Slag, a specialty building material, in the City of Wuhan. The Company owns a 33% equity interest in Wuxin while Wugang owns the remaining.

Listing on the New Third Board will unlock the value of Wuxin and enhance the accessibility to the capital market.

The listing is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2015.

**BY ORDER OF THE BOARD**

**Joanna Lim**  
**Company Secretary**  
**18 November 2015**