

NUTRYFARM INTERNATIONAL LIMITED

(Company Registration Number: 32308)

(Incorporated in Bermuda)

LISTING AND QUOTATION OF THE 19,000,000 ORDINARY SHARES ISSUED AND ALLOTTED PURSUANT TO THE PROPOSED PLACEMENT

The Board of Directors (the "**Board**") of NutryFarm International Limited (the "**Company**") refers to the announcements dated 21 September 2020, 11 November 2020, and 17 November 2020 (collectively, the "**Placement Announcements**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Placement Announcements.

On 11 November 2020, the Company had announced that the SGX-ST had granted an Approval In-Principle for the listing and quotation of the Placement Shares on its Official List.

The Approval In-Principle is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and/or their securities.

Further to the Placement Announcements, the Placement Shares have been listed and quoted on the Main Board of the SGX-ST with effect from 9.00 am, Thursday, 19 November 2020 and trading of the Placement Shares will commence with effect from 9.00 am, Thursday, 19 November 2020.

BY THE ORDER OF THE BOARD

Luk Chung Po, Terence

Chief Executive Officer and Executive Director

19 November 2020