

NO SIGNBOARD HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

**CONVENING OF SCHEME MEETINGS
UNDER SECTION 210 OF THE COMPANIES ACT**

The Board of Directors (the “**Board**”) of No Signboard Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the Company’s announcements dated 1 July 2022, 6 July 2022 and 22 August 2022 (together, the “**Announcements**”).

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

As previously announced on 22 August 2022, the Court had on 16 August 2022 granted the Leave Applications and ancillary applications for leave to hold the Scheme Meetings. The Scheme Meetings are required to be held by the Scheme Companies on a date before 29 October 2022, being the end of the moratorium granted by the Court with respect to the Scheme Companies.

Pursuant to the Order of Court dated 16 August 2022, the Scheme Meetings for the Scheme Companies will be held at Goodman Arts Centre, 90 Goodman Road, Singapore 439053 (or such other place as may be fixed by the relevant Scheme Company and notified to its Scheme Creditors) on 11 October 2022 at 10:00 a.m. for the Company, 1:30 p.m. for NSB Hotpot Pte. Ltd. and 4:00 p.m. for NSB Restaurants Pte. Ltd. for the purpose of considering and, if thought fit, agreeing (with or without modification) the Scheme pursuant to Section 210 of the Companies Act.

Notices of the Scheme Meetings, enclosing a copy of the Scheme, the Explanatory Statement (as defined in the Notices of the Scheme Meeting) to the Scheme and proxy forms required to be furnished pursuant to Section 211 of the Companies Act (the “**Scheme Documents**”) have been dispatched to Scheme Creditors via email on 23 August 2022 and are also available in hard copy for collection by any Scheme Creditor at #43-01 UOB Plaza 1, 80 Raffles Place, Singapore 048624 during normal business hours on any day prior to 11 October 2022, or in soft copy from the Scheme Manager on request by sending an email to david.chew@dhccapital.com requesting for the same. Any person entitled to attend the Scheme Meetings should refer to the Scheme Documents for details of the Scheme Meetings, including the relevant procedures for the filing of proofs of debt and voting arrangements.

Any person entitled to attend the Scheme Meetings who have any further queries in relation to the Scheme Meetings should contact the Scheme Manager at david.chew@dhccapital.com.

The Company will make further announcements, in compliance with the requirements of the Catalist Rules, to update shareholders as and when there are material developments in relation to the Scheme.

Notwithstanding that the shares in the Company have been suspended from trading since 24 January 2022, shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Lim Yong Sim (Lin Rongsen)
Executive Chairman and Chief Executive Officer
23 August 2022

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.