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中信銀行（國際）有限公司
China CITIC Bank International Limited
(Incorporated with limited liability in Hong Kong)

ANNOUNCEMENT

China CITIC Bank Corporation Limited ("CNCB") has entered into a share purchase agreement on 23 December 2014 with Banco Bilbao Vizcaya Argentaria, S.A., a company incorporated in the Kingdom of Spain ("BBVA"), for CNCB's acquisition of all of BBVA's shareholding in CITIC International Financial Holdings Limited (中信國際金融控股有限公司) ("CIFH"), a subsidiary which is owned 70.32% by the CNCB, which in turn owns 100% of China CITIC Bank International Limited (the "Proposed Transaction"). Upon completion of the Proposed Transaction, CIFH will become a wholly-owned subsidiary of CNCB.

29 December 2014

As at the date of this announcement, the Directors of China CITIC Bank International Limited are CHEN Xiaoxian, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, Jaime Pablo AZCOITI LEYVA, CAO Guoqiang, JU Weimin, SUN Deshun, TORANO Gonzalo, ZHANG Qiang, GIL-TIENDA Rafael, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi and YIN Fenglan.