



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 196300440G)

LODGEMENT OF PRELIMINARY PROSPECTUS OF FRASERS HOSPITALITY TRUST

Frasers Centrepoint Limited (“**FCL**”) refers to (i) its announcement dated 12 March 2014 in relation to the receipt of eligibility-to-list letter from Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the proposed initial public offering and listing on the SGX-ST (the “**Offering**”) of Frasers Hospitality Trust (“**FHT**”), a stapled trust comprising a hospitality real estate investment trust (“**REIT**”) and a business trust which will be dormant initially and (ii) its announcement dated 28 May 2014 in relation to the approval of the shareholders of FCL for among others, the grant of a 75-year leasehold interest in each of six serviced residences to Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”) in connection with the Offering.

FCL wishes to announce that Frasers Hospitality Asset Management Pte. Ltd. (in its capacity as manager of FH-REIT) and Frasers Hospitality Trust Management Pte. Ltd. (in its capacity as trustee-manager of Frasers Hospitality Business Trust) (together, the “**Managers**”), have today lodged the preliminary prospectus of FHT with the Monetary Authority of Singapore in connection with the Offering.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng / Piya Treruangrachada

Company Secretaries

23 June 2014

Important Notice

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of stapled securities in FHT (“**Stapled Securities**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement in respect of FHT is qualified in its entirety by, and is subject to, the more detailed information to be set out in the final prospectus of FHT (the “**Final Prospectus**”) to be registered by the Monetary Authority of Singapore. The information presented in this announcement is subject to change. Anyone wishing to subscribe for Stapled Securities should read the Final Prospectus before deciding whether to subscribe for Stapled Securities and will need to make an application in the manner set out in the Final Prospectus. The value of the Stapled Securities and the income derived from them may fall as well as rise and any decision to subscribe for Stapled Securities should be made solely on the basis of information contained in the Final Prospectus and no reliance should be placed on any information other than that

contained in the Final Prospectus. Investors have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No offering of securities is being made in the United States.

The admission and listing of FCL on the SGX-ST (the “Listing of FCL”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of FCL. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.