

**MERCURIUS CAPITAL INVESTMENT LIMITED**

(Incorporated in Singapore)

(Company Registration No. 198200473E)

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**MONTHLY UPDATE PURSUANT TO CATALIST RULE 704(22)**

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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the meanings ascribed to them in the Company's announcements dated 5 July 2023, 11 July 2023, 27 July 2023, 8 August 2023, 14 August 2023, 21 August 2023, 31 August 2023, 29 September 2023, 2 October 2023, 26 October 2023, 30 November 2023, 27 December 2023, 30 January 2024, 19 February 2024 and 29 February 2024 (collectively, the "**Earlier Announcements**").*

*Introduction*

Further to the monthly update announcement released by Mercurius Capital Investment Limited (the "**Company**") and together with its subsidiaries, the "**Group**") dated 29 February 2024, the Board of Directors of the Company (the "**Board**") wishes to provide an update on the matters as follows.

*Updates on the state of any negotiation between the Company and its creditors*

The Board wishes to inform shareholders that following the summary judgment granted to Alliance Bank Malaysia Berhad (the "**Bank**") during the hearing held on 18 February 2024 at Johor Bahru High Court ("**Feb Judgement**"), there has been no additional update or information provided.

*Updates on the Company's future direction, or other material development that may have a significant impact on the Company and Group's financial position*

The Board wishes to inform shareholders that the legal advisers as to Malaysia laws have submitted an appeal against the Feb Judgement on 18 March 2024. In view that the Company has not received any updates from the Bank as at the date of this announcement, the Company is unable to provide an accurate assessment of the financial implications for the Group. The Company is committed to keeping shareholders informed of material updates regarding the above and subsequent announcements will be made to provide updates on any noteworthy developments related to these matters as appropriate.

Save as disclosed in this announcement, there has been no further material update since the Earlier Announcements. The Company will continue to update its shareholders via SGXNet on a monthly basis regarding the financial situation of the Group pursuant to Catalist Rule 704(22), or as and when material development(s) occur between the monthly updates.

**BY ORDER OF THE BOARD**

Chang Wei Lu

Executive Chairman and Interim Group Chief Executive Officer

19 March 2024

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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