

ASX & SGX-ST Release



5 June 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Level 31, 2 Southbank Boulevard
Southbank Victoria 3006
Australia
Tel: +61 3 9695 6000
www.ausnetservices.com.au

Prequotation Disclosure

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

Investor Relations
John Nicolopoulos
Manager, Investor Relations
+61 3 9695 6301 or +61 409 672 912
Media Relations
Jonathon Geddes
Media Advisor
+61 3 9695 6401 or +61 410 573 278

AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust



MARKET RELEASE

5 June 2015

AusNet Services Limited

PRE-QUOTATION DISCLOSURE

AusNet Services Limited (the "Company") was admitted to the Official List of ASX Limited today, Friday, 5 June 2015. The Company's securities are scheduled to commence official quotation on ASX on a deferred settlement basis at 10.00 AM on Tuesday, 9 June 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and information form and checklist.
2. The Company's constitution.
3. The Company's Corporate Governance Statement.
4. A distribution schedule.
5. A top 20 shareholders list.
6. Ausnet's statement confirming that it is in compliance with listing rule 3.1 at the time the Company is admitted to the official list.
7. The Company's securities trading policy.
8. DRP Booklet

Security Code: ASTDA

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)