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# ***Ezion Holdings Limited***

## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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### **PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE**

#### **- LODGMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND INDICATIVE TIMETABLE OF KEY EVENTS**

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The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to its announcements on 30 June 2016 in relation to the Rights Issue. All capitalised terms not defined herein shall have the meanings ascribed to them in the Offer Information Statement (as defined below).

#### **LODGMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

The Company wishes to announce that the offer information statement dated 11 July 2016 (the “**Offer Information Statement**”) in relation to the Rights Issue has today been lodged with the Monetary Authority of Singapore (“**Authority**”) and will be despatched to Entitled Shareholders (together with a copy of the Application Form for Rights Shares and Excess Rights Shares (the “**ARE**”)) on or around 14 July 2016.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders.

#### **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may be made by Entitled Shareholders by way of the ARE (through CDP) and/or by way of an Electronic Application through an ATM of a Participating ATM Bank.

For CPFIS Members, SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective CPF agent banks, the relevant approved banks in which they hold their SRS accounts, or the respective finance companies or Depository Agents. **Any acceptance and/or application by the abovementioned persons to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights**

**Shares made directly through CDP, the Share Registrar, the Company and/or by way of an Electronic Application at any ATM of a Participating ATM Bank will be rejected.**

More information on the procedures for, and the terms and conditions applicable to, acceptance of, payment and applications for provisional allotments of Rights Shares and Excess Rights Shares by Entitled Shareholders may be found in the Offer Information Statement and the ARE.

#### **TRADING PERIOD FOR THE RIGHTS**

**The trading period for the Rights on the SGX-ST will commence at 9.00 a.m. on 14 July 2016 and will end at 5.00 p.m. on 22 July 2016.**

Entitled Shareholders who sell their Rights on the SGX-ST during the period need not forward the ARE to the purchasers of the Rights ("**Purchasers**") as CDP will make arrangements for separate Application Forms for Rights Shares (the "**ARS**") to be issued to Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement and other accompanying documents, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore mailing addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will also not be despatched to Foreign Purchasers. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the provisional allotments of Rights Shares and (if applicable) any applications for Excess Rights Shares where it believes, or has reason to believe, that such acceptances or applications may violate the applicable legislation of any jurisdiction.

#### **COLLECTION OF THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may during the period up to **5.00 p.m. on 28 July 2016** obtain copies of the documents from CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588.

CPFIS Members and SRS Investors who do not receive the Offer Information Statement from their respective CPF agent banks or approved banks may during the period up to **5.00 p.m. on 28 July 2016** obtain copies of the Offer Information Statement from the Share Registrar, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902.

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) during the period up to **5.00 p.m. on 28 July 2016**.

#### **INDICATIVE TIMETABLE OF KEY EVENTS**

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Issue set out below. All dates and times referred to below are Singapore dates and times.

<b>Event</b>	<b>Date and Time</b>
Shares traded ex-rights	: 7 July 2016 from 9.00 a.m.

Lodgement of the Offer Information Statement with the Authority	:	11 July 2016
Record Date	:	11 July 2016 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE) to the Entitled Shareholders	:	14 July 2016
Commencement of trading of Rights	:	14 July 2016 from 9.00 a.m.
Last date and time for trading of Rights	:	22 July 2016 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	28 July 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating ATM Banks)
Last date and time for acceptance of and payment for Rights Shares by renouncees <sup>(1)</sup>	:	28 July 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating ATM Banks)
Last date and time for application and payment for Excess Rights Shares <sup>(1)</sup>	:	28 July 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating ATM Banks)
Expected date for issuance of Rights Shares	:	5 August 2016
Expected date for crediting of Rights Shares	:	8 August 2016
Expected date for commencement of trading of Rights Shares	:	8 August 2016 from 9.00 a.m.

**Note:**

- (1) This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to CPFIS Members, SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**" of the Offer Information Statement. Any application made by these investors directly through CDP, Electronic Applications through ATMs of Participating ATM Banks, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective agent bank, approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective agent bank, approved bank, finance company and/or Depository Agent.

The above timetable is indicative only and is subject to change. As at the date of this Offer Information Statement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with the Joint Underwriters and with the approval of the SGX-ST and/or CDP (if necessary), modify the timetable subject to any limitation under any applicable law. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

By Order of the Board

Cheah Boon Pin  
Company Secretary  
11 July 2016

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights or Rights Shares or any securities of the Company in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights or Rights Shares except on the basis of the information contained in the Offer Information Statement.

The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement, the Offer Information Statement and/or the application forms for Rights Shares and Excess Rights Shares into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**This announcement is not an offer for sale of securities in the United States or elsewhere. Rights and Rights Shares are not being registered under the Securities Act, and may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act) unless registered under the Securities Act or pursuant to an exemption from registration under the Securities Act. There will be no public offering of securities in the United States.**