



**ASCENDAS PTE LTD
(THE "COMPANY")**

**S\$300 MILLION 4.75 PER CENT. PERPETUAL CAPITAL SECURITIES
(THE "CAPITAL SECURITIES")**

**ANNOUNCEMENT OF SETTLEMENT OF CAPITAL SECURITIES
PURSUANT TO INVITATION BY THE COMPANY**

This announcement is intended for Securityholders whose Capital Securities have been accepted for purchase by the Company pursuant to the Invitation. Securityholders who did not offer their Capital Securities for sale pursuant to the Invitation may ignore the contents of this announcement. For the avoidance of doubt, Securityholders who did not offer their Capital Securities for sale pursuant to the Invitation are not eligible to receive any payment of the Purchase Price and Distributions accrued on such Capital Securities up to (but excluding) the Settlement Date.

Reference is made to the announcements made by the Company on 13 April 2015, 28 April 2015 and 11 June 2015 (the "**Announcements**") in relation to the Invitation by the Company in connection with the Capital Securities. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum dated 13 April 2015.

The Company wishes to announce that as at 19 June 2015 (the "**Settlement Date**"), S\$222,000,000 in aggregate principal amount of the Capital Securities have been validly accepted for purchase by the Company pursuant to the Invitation (the "**Accepted Capital Securities**"). Payment of the Purchase Price, together with Distributions accrued on such Capital Securities up to (but excluding) the Settlement Date, has been made to the respective Securityholders on the Settlement Date.

The Accepted Capital Securities have been cancelled by the Company.

By Order of the Board
Ascendas Pte Ltd
(Company Registration No.:200010635R)

Mary Judith de Souza
Company Secretary
22 June 2015