

**VIVIDTHREE HOLDINGS LTD.**  
(Company Registration No. 201811828R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED ISSUE OF CONVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$1,000,000 BY THE COMPANY TO CHINA MUSIC INTERNATIONAL LIMITED**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The board of directors (the “**Board**” or “**Directors**”) of Vividthree Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 30 April 2026 and 19 May 2026 (the “**Previous Announcements**”) in relation to the issue by the Company to China Music International Limited (the “**Investor**”) of an aggregate principal amount of S\$1,000,000 in unlisted, interest-bearing, unsecured, redeemable, convertible bonds (“**CBs**”), such CBs being convertible into new ordinary shares in the share capital of the Company (“**Conversion Shares**”) at a conversion price of S\$0.0165 per Conversion Share (“**Conversion Price**”) (the “**Proposed Fundraising**”).

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Previous Announcements.*

The Board is pleased to announce that the Company has, on 22 May 2026, received the listing and quotation notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 63,030,303 Conversion Shares subject to the Company’s compliance with the SGX-ST’s listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Fundraising, the Conversion Shares, the Bond Subscription Agreement, the Company, its subsidiaries and their securities.

The Company will continue to keep Shareholders updated and make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, Shareholders and potential investors are advised to seek independent advice from their bank managers, stockbrokers, solicitors or other professional advisers.

**BY ORDER OF THE BOARD**

Yeo Eng Pu, Charles  
Executive Director and Chief Executive Officer

24 May 2026

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*This announcement has been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*