



TSH Corporation Limited

Company Registration Number: 200003865N
(Incorporated in the Republic of Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH PURSUANT TO RULE 1017(1)(b) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ("CATALIST RULES")

The Board of Directors ("**Board**") of TSH Corporation Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1017(1)(b) of the Catalist Rules:-

- (i) The Company's assets and liabilities as at 31 January 2018 were as follows:-

	S\$'000
<u>Assets</u>	
Amount held in Escrow Account	3,398
Cash and bank balances	1,550
Other receivables	33
Assets held for sale (unquoted equity shares)	953
	5,934
<u>Liabilities</u>	
Trade and other payables	323
	323
Net Assets	<u><u>5,611</u></u>

- (ii) The Company's utilisation of cash in the month of January 2018 was as follows:-

	S\$'000
Opening cash and bank balances	4,978
Less:	
Legal and professional fees	(15)
Other expenses	(15)
Closing cash and bank balances⁽¹⁾	<u><u>4,948</u></u>

Notes:

- (1). Includes amount held in Escrow Account.
- (2). The figures set out in this announcement have not been reviewed or audited by the Company's auditors.

By Order of the Board

Wong Weng Foo John
Non-Executive Chairman
26 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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