



SMJ INTERNATIONAL HOLDINGS LTD.
(Company Registration Number: 201334844E)

PROFIT GUIDANCE FOR FINANCIAL YEAR ENDED 31 DECEMBER 2014

In anticipation of the announcement of the unaudited financial results of SMJ International Holdings Ltd. (the "Company") and its subsidiary (the "Group") for the financial year ended 31 December 2014, the Board of Directors of the Company would like to advise that, based on the information currently available, the Group is expected to report a lower net profit attributable to equity holders as compared to the financial year ended 31 December 2013.

Further details of the Group's performance will be disclosed when the Company announces its unaudited Group financial results for the financial year ended 31 December 2014.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Ho Pei Yuen Rena
Executive Director and Chief Executive Officer
2 February 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Hong Leong Finance Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.