KTMG LIMITED
(Registration No: 197401961C)
(Incorporated in the Republic of Singapore)

APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR AN EXTENSION OF TIME TO (I) RELEASE THE GROUP'S ANNUAL REPORT FOR THE FULL YEAR ENDED 31 DECEMBER 2019 ("FY2019"); AND (II) HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

- GRANT OF 60-DAY EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING BY THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcements dated 23 March 2020, 26 March 2020 and 31 March 2020 (the "**Announcements**").*

The board of directors (the "**Board**") of KTMG Limited (the "**Company**") refers to the Announcements in relation to the waiver obtained by the SGX-ST for the extension of time to release its annual report for FY2019 by 14 May 2019, subject to the completion of the Waiver Conditions. The Board had confirmed in the Announcements that the Waiver Conditions had been fulfilled, save for the ACRA Approval.

In accordance to a media release dated 7 April 2020 by the Accounting and Corporate Regulatory Authority ("**ACRA**"), which states that ACRA will grant a 60-day extension of time for all listed and non-listed companies whose AGMs are due during the period 16 April 2020 to 31 July 2020 ("**Automatic Time Extension**"). It also states that there is no need for these companies to apply for the extension of time with ACRA. Accordingly, the Board wishes to update that following the grant of the Automatic Time Extension by ACRA, all Waiver Conditions set out in the Announcements had been fulfilled, and the deadline for the Company to hold its AGM for FY2019 will be 29 June 2020.

Following the Announcements and the Automatic Time Extension by ACRA, the Board confirms that the Company has, as at the date of this announcement, complied with all the Waiver Conditions. The Company will issue its annual report for FY2019 by 14 May 2020, and will hold its AGM for FY2019 no later than 29 June 2020.

BY ORDER OF THE BOARD

Lim Vhe Kai
Executive Director and Chief Executive Officer

8 April 2020

This announcement has been reviewed by the Company's continuing sponsor (the "**Sponsor**"), SAC Capital Private Limited.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.