

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)

ANNOUNCEMENT

**European Style Cash Settled Structured Warrants listed on the
Main Board of the Singapore Exchange Securities Trading Limited**

Pursuant to Rule 513(2) of the Singapore Exchange Securities Trading Limited Listing Manual, the Issuer wishes to announce that, as at the close of business on 31 December 2018, the following Warrants were not held by the Issuer or companies that are members of the same group as the Issuer (the “**Issuer Group**”) for their own account:

	SGX Counter Full Name of Structured Warrants	Listing Date	Warrants not Held by the Issuer or the Issuer group
1	DBS MB ECW190118	11/07/2018	1,087,400
2	DBS MB EPW190118	17/07/2018	349,600
3	UOB MB ECW190118	12/07/2018	840,000
4	HSI 23200 MBEPW190130	31/10/2018	600,000
5	HSI 24800 MB EPW190130	24/12/2018	0
6	HSI 26800 MBECW190130	31/10/2018	8,740,300
7	HSI 27600 MBECW190130	24/12/2018	0
8	HSI24200MBEPW190130	14/12/2018	409,000
9	HSI25200MBEPW190130	14/11/2018	4,935,900
10	HSI25800MBECW190130	14/12/2018	557,000
11	HSI26200MBEPW190130	07/12/2018	14,500
12	HSI27800MBECW190130	14/11/2018	14,430,200
13	HSI28800MBECW190130	07/12/2018	925,000
14	DBS MB ECW190131	21/08/2018	422,100
15	SINGTEL MB ECW190201	27/06/2018	20,000
16	XIAOMI17MBEPW190204	19/07/2018	1,800
17	XIAOMI20 MB ECW190204	09/07/2018	1,903,800
18	XIAOMI24 MB ECW190204	09/07/2018	1,023,400
19	XIAOMI30 MB ECW190204	09/07/2018	383,100
20	CAPITALAND MB ECW190222	17/07/2018	150,000
21	OCBC BK MB EPW190222	11/07/2018	76,800
22	SEMBICORP MARINE MB ECW190222	11/07/2018	143,500
23	SINGAPORE EXCHANGEMBECW190222	18/07/2018	7,000
24	Venture MB eCW190222	20/07/2018	110,000
25	YANGZIJIAN MB ECW190222	17/07/2018	0
26	HSI 23800 MB EPW190227	27/12/2018	7,000
27	HSI 24600 MB EPW190227	24/12/2018	925,000
28	HSI 25200 MBECW190227	27/12/2018	0
29	HSI 26000 MBECW190227	27/12/2018	0
30	HSI 27000 MBECW190227	24/12/2018	160,000
31	DBS MB ECW190304	17/09/2018	2,284,700
32	DBS MB EPW190304	02/10/2018	7,000
33	UOB MB EPW190304	02/10/2018	64,800
34	NIKKEI225 19000 MB EPW190308	30/10/2018	0

35	NIKKEI225 21000 MB EPW190308	30/10/2018	40,000
36	NIKKEI225 22000 MB ECW190308	30/10/2018	765,000
37	NIKKEI225 23000 MB EPW190308	30/10/2018	0
38	NIKKEI225 24000 MB ECW190308	30/10/2018	200,000
39	NIKKEI225 26000 MB ECW190308	30/10/2018	0
40	S&P 2650MBEPW190315	10/09/2018	35,000
41	S&P500 2900 MB ECW190315	29/10/2018	840,000
42	HSI 24400 MB EPW190328	27/12/2018	0
43	HSI 27400 MBECW190328	27/12/2018	0
44	HSI 29000 MBECW190328	27/12/2018	0
45	SIMSCI315MBEPW190329	17/10/2018	0
46	SIMSCI340MBEPW190329	14/09/2018	0
47	SIMSCI365MBECW190329	17/10/2018	100,000
48	SIMSCI390MBECW190329	14/09/2018	100,000
49	STI 3050MBEPW190329	10/10/2018	80,000
50	STI 3400MBECW190329	10/10/2018	110,000
51	OCBC BK MB ECW190401	17/09/2018	220,000
52	YANGZIJ MB ECW190402	10/09/2018	200,000
53	CAPATALAND MBECW190404	03/10/2018	0
54	SEBMAR MBECW190404	03/10/2018	663,100
55	SINGTELMBECW190404	03/10/2018	0
56	DBS MB ECW190408	04/10/2018	10,150,000
57	UOB MB ECW190408	04/10/2018	350,600
58	UOB MB ECW190415	17/10/2018	1,685,000
59	VENTURE MB ECW190415	31/12/2018	0
60	DBS MB ECW190416	31/10/2018	375,500
61	UOB MB ECW190416	31/10/2018	575,000
62	XIAOMI MBECW190604	09/10/2018	1,559,800
63	XIAOMIMBEPW190604	09/10/2018	12,500
64	DBS MB EPW190610	17/10/2018	300,000
65	UOB MB EPW190610	17/10/2018	20,000
66	S&P500 2200 MB EPW190621	31/12/2018	0
67	S&P500 2650 MB ECW190621	31/12/2018	0
68	HSI22000MBEPW190627	07/12/2018	133,000
69	HSI30000MBECW190627	07/12/2018	2,370,000
70	SIMSCI 300 MBL EPW190628	28/12/2018	0
71	SIMSCI 330 MBL EPW190628	28/12/2018	0
72	SIMSCI 350 MBL ECW190628	28/12/2018	0
73	SIMSCI 380 MBL ECW190628	28/12/2018	0
74	STI 2900 MB EPW190628	20/12/2018	0
75	STI 3200 MB ECW190628	20/12/2018	0
76	KEPCORP MBECW190701	08/10/2018	200,000
77	OCBC BK MB ECW190701	10/10/2018	1,230,500
78	YANGZIJ MBECW190701	10/10/2018	720,000
79	TENCENTHLD MB ECW190702	24/12/2018	100,000
80	TENCENTHLD MB EPW190702	24/12/2018	0
81	OCBC BK MB EPW190708	17/10/2018	341,300
82	DBS MB EPW190729	29/11/2018	240,000
83	UOB MB EPW190729	29/11/2018	100,000
84	WILMAR MB ECW190801	10/12/2018	0
85	S&P500 2400 MB EPW190920	20/12/2018	10,000
86	S&P500 2850 MB ECW190920	20/12/2018	35,000
87	TENCENTMBECW190926	14/12/2018	0

88	TENCENTMBEPW190926	14/12/2018	0
89	SIMSCI 320 MBL EPW190930	17/12/2018	0
90	SIMSCI 400 MBL ECW190930	17/12/2018	0
91	STI 2700 MB EPW190930	20/12/2018	80,000
92	STI 3000 MB ECW190930	20/12/2018	0
93	SEMBCORP MARINE MB ECW191001	29/11/2018	400,000
94	KEPCORP MB ECW191101	29/11/2018	150,000
95	SINGTEL MB ECW191101	29/11/2018	0
96	DBS MB ECW200102	10/12/2018	15,000
97	OCBC BK MB ECW200102	28/12/2018	0
98	UOB MB ECW200102	28/12/2018	0
99	CAPITALAMBECW200106	10/12/2018	0

Issued by
MACQUARIE BANK LIMITED

02 January 2019

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.