
CESSATION OF TEMPORARY ODD LOT TRADING COUNTER

CIMB Bank Berhad, Singapore Branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd..

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Regal International Group Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the circular dated 24 September 2014 and the announcements released by the Company on 16 October 2014, 28 October 2014, 29 October 2014 and 31 October 2014 (collectively, the “**Announcements**”) relating to, amongst others, the consolidation of the Company’s shares and the temporary odd lot trading counter for the trading of the Company’s shares in odd lots of 333 Consolidated Shares (the “**Temporary Odd Lot Counter**”).

Unless otherwise defined herein or the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

2. CESSATION OF TEMPORARY ODD LOT TRADING COUNTER

The Board wishes to announce that the trading of the Consolidated Shares in odd lots of 333 Consolidated Shares on the Temporary Odd Lot Counter (bearing counter name “Regal Intl 333” and counter code “UV2”) shall cease with effect from **5.00 p.m. on 8 December 2014**. Subsequent to such cessation, the Consolidated Shares will trade in board lots of 1,000 Consolidated Shares and Shareholders who wish to trade odd lots of Consolidated Shares may do so through the unit share market. The unit share market will enable trading in odd lots in any quantity less than one board lot of the underlying Shares and with a minimum size of one (1) Share in the ready market.

Shareholders who continue to hold odd lots of less than 1,000 Shares after the cessation of the Temporary Odd Lot Counter may find difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Shares.

By Order of the Board
REGAL INTERNATIONAL GROUP LTD.

Su Chung Jye
Executive Chairman and Chief Executive Officer
24 November 2014