

COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

Capitalised terms used herein shall have the definitions ascribed to them in the Previous Announcements (as defined herein) and the Circular, unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Directors ("**Board**") of Infinio Group Limited ("**Company**") refers to (i) the Company's announcements dated 28 October 2013, 13 February 2014, 28 February 2014, 10 March 2014, 18 March 2014, 20 March 2014 and 26 March 2014 ("**Previous Announcements**"), in relation to the proposed share consolidation ("**Share Consolidation**") of every ten (10) ordinary shares in the capital of the Company ("**Existing Shares**") into one (1) consolidated share ("**Consolidated Shares**"), fractional entitlements to be disregarded.

2. COMPLETION OF SHARE CONSOLIDATION

The announcement dated 26 March 2014 stated, *inter alia*, that the Register of Members and Transfer Books of the Company will be closed at 5.00pm on 4 April 2014 ("**Books Closure Date**") in order to determine the entitlements of Shareholders for purposes of the Share Consolidation, and further thereto, that the Share Consolidation will be effective from 9.00am on 7 April 2014.

The Company wishes to announce that the Share Consolidation has been completed and effective as at 9.00am on 7 April 2014. Accordingly, on 7 April 2014, every ten (10) Existing Shares registered in the name of each Shareholder were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises of approximately 474,642,577 Consolidated Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share, and any fractional entitlements will be disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

Each Consolidated Share will rank *pari passu* with each other and will be traded in board lots of 1,000 Consolidated Shares.

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in odd lots on the SGX-ST should note that the unit share market has been set up to allow trading in odd lots with a minimum size of one (1) Consolidated Share on the SGX-ST. The unit share market will enable trading in odd lots in any quantity less than one board lot of the underlying Consolidated Shares in the ready market.

3. ALLOCATION OF NEW SGX-ST STOCK CODE

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company's existing stock code – 5CS – and issued a new, randomly generated, stock code to the Company – 5G4. All shares in the Company have been debited from the old stock code and credited to the new stock code.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Wong Kuan Kit Keith
Director
7 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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