

OTHERS IOI Corporation Berhad Repurchase of Guaranteed Notes**IOI CORPORATION BERHAD**

Type	Announcement
Subject	OTHERS
Description	IOI Corporation Berhad Repurchase of Guaranteed Notes

IOI Corporation Berhad ("IOI Corp") wishes to announce that IOI Corp or subsidiaries of IOI Corp (collectively, "IOI Group") may repurchase in the open market, from time to time, a portion of outstanding :-

1. USD500,000,000 5.25% Guaranteed Notes Due 2015 (the "2015 Notes") issued by IOI Ventures (L) Berhad; and/or
2. USD600,000,000 4.375% Guaranteed Notes due 2022 (the "2022 Notes") issued by IOI Investment (L) Berhad

(collectively, the "Notes").

Any of the 2015 Notes and 2022 Notes purchased will be presented to the trustee for cancellation. IOI Group would issue announcement(s) and comply with other relevant regulatory requirements after it has completed any repurchase of the Notes.

This announcement is dated 24 April 2014.

Announcement Info

Company Name	IOI CORPORATION BERHAD
Stock Name	IOICORP
Date Announced	24 Apr 2014
Category	General Announcement
Reference No	IC-140423-40290