

VICPLAS INTERNATIONAL LTD

Incorporated in the Republic of Singapore
(UEN 199805362R)

THIRD PARTIAL CAPITAL INJECTION INTO AN ASSOCIATED COMPANY

The Company refers to the previous announcements released on 1 March 2017 (Announcement Reference: SG170301OTHRT887), 31 May 2017 (Announcement Reference: SG170531OTHRCGNJ), 8 September 2017 (Announcement Reference: SG170908OTHRTAZL) and 30 November 2017 (Announcement Reference: SG171130OTHRBCPM).

Vicplas International Ltd (the “**Company**” or “**Vicplas**”) had previously on 8 September 2017 and 30 November 2017 respectively, announced the first and second partial capital injections made through its wholly-owned subsidiary, Vicplas Investment Pte. Ltd. (“**VIPL**”) into V & H Investment Co., Ltd (the “**Associated Company**”), totalling an aggregate amount of US\$857,500, to pay the deposit for the land located at National Road 3 within Kong Pisei District, Kampong Speu Province, Kingdom of Cambodia (the “**Site**”) and to fund the subsequent payment for acquisition of the Site and Site-related construction works, for the new manufacturing facility in Cambodia.

The Board of Directors of the Company wishes to announce that Vicplas, through VIPL, made a third partial capital injection of US\$451,496 to the Associated Company (being VIPL’s proportionate equity interest of 49 per cent in the Associated Company) to fund the subsequent payment for acquisition of the Site and Site-related construction works.

As announced by the Company on 1 March 2017, VIPL is required to subscribe for an aggregate of 1,715,000 shares in the Associated Company amounting to US\$1,715,000 and to-date, the total capital injection made by the Company through VIPL amount to an aggregate of US\$1,308,996.

The information required under Rule 1010(3) and 1010(5) of the Listing Manual was previously disclosed in the announcement released on 1 March 2017.

Apart from their shareholdings through Vicplas, none of the Directors or the controlling Shareholder has any interest, direct or indirect, in the Proposed Transactions.

BY ORDER OF THE BOARD

Cheng Liang
Acting Group Chief Executive Officer

Singapore
18 October 2018