



May 14, 2024

GENERAL ANNOUNCEMENT

On May 13, 2024, Grupo Aeroméxico, S.A.B. de C.V. (the “Company”), filed a registration statement on Form F-1 with the U.S. Securities and Exchange Commission (the “SEC”) for the purpose of conducting – when market conditions permit – an initial public offering in the United States of America of its American Depositary Shares (“ADSs”), representing its common shares (the “IPO”). The IPO is a secondary offering only, allowing certain shareholders of the Company to sell part of their shares in the offering. The Company will not issue or sell ADSs or common shares in the IPO and will not receive any proceeds from the offering. The number of ADSs to be offered and the price range for the proposed offering have not yet been determined. Following the IPO, the ADSs are expected to trade on the New York Stock Exchange under the ticker symbol “AERO.” In compliance with applicable regulations, we will not issue additional comments at this time.

A registration statement on Form F-1, including a prospectus, which is preliminary and subject to completion, relating to the ADSs has been filed with the SEC, but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus relating to the offering, when available, may be obtained from the Investor Relations Department of the Company at aminvestorrelations@aeromexico.com.

The ADSs have not been and will not be registered with the RNV maintained by the CNBV, and these securities may not be publicly offered in Mexico. While we intend to register the shares underlying the ADSs with the RNV maintained by the CNBV and to list them on the BMV, there will be no public offering of the shares in Mexico. Such registration and listing are expected to be obtained on or prior to the registration effectiveness date. Registration of the shares with the RNV in Mexico does not imply any certification as to the investment quality of the shares underlying the ADSs, our solvency, liquidity or credit quality, or the accuracy or completeness of the information contained in the prospectus and does not ratify or validate any actions or omissions, if any, undertaken in contravention of applicable law.

This press release does not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, nor will there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Sincerely,

Name: Daniel Martínez Martínez

Title: Corporate Legal Director

This Significant Event contains certain forecasts or projections, which reflect the current view or expectations of the Company and its management with respect to its performance, business and future events. The Company uses words such as “believe,” “anticipate,” “plan,” “expect,” “intend,” “target,” “estimate,” “project,” “forecast,” “outlook,” “guidance,” “should” and similar expressions to identify forecasts or projections, but this is not the only manner in which it refers to such forecasts or projections. Such statements are subject to certain risks, contingencies and assumptions. The Company cautions that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in this release. The Company is under no obligation and expressly disclaims any intention or obligation to update or revise any forecast or projection that may result from new information, future events or any other cause.

About Grupo Aeromexico Grupo Aeromexico, S.A.P.I. de C.V., is a holding company whose subsidiaries are engaged in commercial aviation in Mexico and the promotion of passenger loyalty programs. Aeromexico, Mexico’s global airline, has its main hub at Terminal 2 of Mexico City’s International Airport. Its network of destinations covers Mexico, the United States, Canada, Central America, South America, Asia and Europe. The Group’s current operating fleet includes Boeing 787 and 737 aircraft, as well as state-of-the-art Embraer 190s. Aeromexico is a founding member of SkyTeam, an alliance that is celebrating its 20th anniversary and offers connectivity in more than 170 countries through its 19 member airlines. Aeromexico created and implemented a Health and Hygiene Management System (HMSH) to protect its customers and employees at all stages of its operation. www.aeromexico.com www.skyteam.com