

**MACQUARIE BANK LIMITED**

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

**NOTICE TO WARRANTHOLDERS**

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW241203)
  - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ANTA SPORTS PRODUCTS LIMITED ISSUED BY MACQUARIE BANK LIMITED (ANTA MB ECW241203)
  - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW241203)
  - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF CHINA LIFE INSURANCE COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (CLIFE MB ECW241203)
  - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF GANFENG LITHIUM GROUP CO., LTD. ISSUED BY MACQUARIE BANK LIMITED (GANFENG LITHIUM MB ECW241203)
  - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW241203)
  - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF HONG KONG EXCHANGES AND CLEARING LIMITED ISSUED BY MACQUARIE BANK LIMITED (HKEX MB ECW241203)
  - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF HSBC HOLDINGS PLC ISSUED BY MACQUARIE BANK LIMITED (HSBC MB ECW241203)
  - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF HSBC HOLDINGS PLC ISSUED BY MACQUARIE BANK LIMITED (HSBC MB ECW241203 75)
  - (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW241203)
  - (11) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF LI NING COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (LINING MB ECW241203)

- (12) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW241203 95)
- (13) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW241203)
- (14) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB ECW241203)
- (15) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF SINGAPORE TECHNOLOGIES ENGINEERING LTD ISSUED BY MACQUARIE BANK LIMITED (STENG MB ECW241203)
- (16) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (SUNNY MB ECW241203 65)
- (17) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (SUNNY MB ECW241203)
- (18) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW241203)
- (19) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF WUXI BIOLOGICS (CAYMAN) INC. ISSUED BY MACQUARIE BANK LIMITED (WUXIBIO MB ECW241203 22)
- (20) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF WUXI BIOLOGICS (CAYMAN) INC. ISSUED BY MACQUARIE BANK LIMITED (WUXIBIO MB ECW241203)
- (21) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW241203)
- (22) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF AIA GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (AIA MB EPW241203)
- (23) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW241203)
- (24) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ANTA SPORTS PRODUCTS LIMITED ISSUED BY MACQUARIE BANK LIMITED (ANTA MB EPW241203)

- (25) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW241203)
- (26) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF CHINA LIFE INSURANCE COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (CLIFE MB EPW241203)
- (27) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF HONG KONG EXCHANGES AND CLEARING LIMITED ISSUED BY MACQUARIE BANK LIMITED (HKEX MB EPW241203)
- (28) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF HSBC HOLDINGS PLC ISSUED BY MACQUARIE BANK LIMITED (HSBC MB EPW241203)
- (29) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF HSBC HOLDINGS PLC ISSUED BY MACQUARIE BANK LIMITED (HSBC MB EPW241203 62)
- (30) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB EPW241203)
- (31) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF LI NING COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (LINING MB EPW241203)
- (32) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB EPW241203)
- (33) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB EPW241203)
- (34) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF SANDS CHINA LTD. ISSUED BY MACQUARIE BANK LIMITED (SANDS MB EPW241203)
- (35) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (SUNNY MB EPW241203)
- (36) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB EPW241203)
- (37) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF WUXI BIOLOGICS (CAYMAN) INC. ISSUED BY MACQUARIE BANK LIMITED (WUXIBIO MB EPW241203)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW241203) (the "**9988 HKD 116.993 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary shares of ANTA Sports Products Limited (ANTA MB ECW241203) (the "**2020 HKD 98 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW241203) (the "**1211 HKD 300 Call Warrants**");
- (d) the European Style Cash Settled Call Warrants relating to the ordinary H shares of China Life Insurance Company Limited (CLIFE MB ECW241203) (the "**2628 HKD 13.8 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ganfeng Lithium Group Co., Ltd. (GANFENG LITHIUM MB ECW241203) (the "**1772 HKD 40 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW241203) (the "**0175 HKD 11.591 Call Warrants**");
- (g) the European Style Cash Settled Call Warrants relating to the ordinary shares of Hong Kong Exchanges and Clearing Limited (HKEX MB ECW241203) (the "**0388 HKD 350 Call Warrants**");
- (h) the European Style Cash Settled Call Warrants relating to the ordinary shares of HSBC Holdings plc (HSBC MB ECW241203) (the "**0005 HKD 63.466 Call Warrants**");
- (i) the European Style Cash Settled Call Warrants relating to the ordinary shares of HSBC Holdings plc (HSBC MB ECW241203 75) (the "**0005 HKD 75 Call Warrants**", together with the 0005 63.466 Call Warrants, the "**0005 Call Warrants**");
- (j) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW241203) (the "**9618 HKD 200 Call Warrants**");
- (k) the European Style Cash Settled Call Warrants relating to the ordinary shares of Li Ning Company Limited (LINING MB ECW241203) (the "**2331 HKD 22 Call Warrants**");
- (l) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW241203 95) (the "**3690 HKD 95 Call Warrants**");
- (m) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW241203) (the "**3690 HKD 200 Call Warrants**", together with the 3690 95 Call Warrants, the "**3690 Call Warrants**");
- (n) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB ECW241203) (the "**2318 HKD 55 Call Warrants**");
- (o) the European Style Cash Settled Call Warrants relating to the ordinary shares of Singapore Technologies Engineering Ltd (STENG MB ECW241203) (the "**STEG SGD 4.6 Call Warrants**");
- (p) the European Style Cash Settled Call Warrants relating to the ordinary shares of Sunny Optical Technology (Group) Company Limited (SUNNY MB ECW241203 65) (the "**2382 HKD 65 Call Warrants**");
- (q) the European Style Cash Settled Call Warrants relating to the ordinary shares of Sunny Optical Technology (Group) Company Limited (SUNNY MB ECW241203) (the "**2382 HKD 90 Call Warrants**", together with the 2382 65 Call Warrants, the "**2382 Call Warrants**");

- (r) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW241203) (the "**0700 HKD 400 Call Warrants**");
- (s) the European Style Cash Settled Call Warrants relating to the ordinary shares of WuXi Biologics (Cayman) Inc. (WUXIBIO MB ECW241203 22) (the "**2269 HKD 22 Call Warrants**");
- (t) the European Style Cash Settled Call Warrants relating to the ordinary shares of WuXi Biologics (Cayman) Inc. (WUXIBIO MB ECW241203) (the "**2269 HKD 30 Call Warrants**", together with the 2269 22 Call Warrants, the "**2269 Call Warrants**");
- (u) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW241203) (the "**1810 HKD 15 Call Warrants**");
- (v) the European Style Cash Settled Put Warrants relating to the ordinary shares of AIA Group Limited (AIA MB EPW241203) (the "**1299 HKD 55 Put Warrants**");
- (w) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW241203) (the "**9988 HKD 64.445 Put Warrants**");
- (x) the European Style Cash Settled Put Warrants relating to the ordinary shares of ANTA Sports Products Limited (ANTA MB EPW241203) (the "**2020 HKD 78 Put Warrants**");
- (y) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW241203) (the "**1211 HKD 160 Put Warrants**");
- (z) the European Style Cash Settled Put Warrants relating to the ordinary H shares of China Life Insurance Company Limited (CLIFE MB EPW241203) (the "**2628 HKD 10.5 Put Warrants**");
- (aa) the European Style Cash Settled Put Warrants relating to the ordinary shares of Hong Kong Exchanges and Clearing Limited (HKEX MB EPW241203) (the "**0388 HKD 265 Put Warrants**");
- (ab) the European Style Cash Settled Put Warrants relating to the ordinary shares of HSBC Holdings plc (HSBC MB EPW241203) (the "**0005 HKD 53.702 Put Warrants**");
- (ac) the European Style Cash Settled Put Warrants relating to the ordinary shares of HSBC Holdings plc (HSBC MB EPW241203 62) (the "**0005 HKD 62 Put Warrants**", together with the 0005 53.702 Put Warrants, the "**0005 Put Warrants**");
- (ad) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB EPW241203) (the "**9618 HKD 95 Put Warrants**");
- (ae) the European Style Cash Settled Put Warrants relating to the ordinary shares of Li Ning Company Limited (LINING MB EPW241203) (the "**2331 HKD 19 Put Warrants**");
- (af) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB EPW241203) (the "**3690 HKD 105 Put Warrants**");
- (ag) the European Style Cash Settled Put Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB EPW241203) (the "**2318 HKD 30 Put Warrants**");
- (ah) the European Style Cash Settled Put Warrants relating to the ordinary shares of Sands China Ltd. (SANDS MB EPW241203) (the "**1928 HKD 20 Put Warrants**");

- the European Style Cash Settled Put Warrants relating to the ordinary shares of Sunny Optical Technology (Group) Company Limited (SUNNY MB EPW241203) (the "**2382 HKD 53 Put Warrants**");
- (aj) the European Style Cash Settled Put Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB EPW241203) (the "**0700 HKD 330 Put Warrants**"); and
- (ak) the European Style Cash Settled Put Warrants relating to the ordinary shares of WuXi Biologics (Cayman) Inc. (WUXIBIO MB EPW241203) (the "**2269 HKD 28 Put Warrants**"),

(together, the "**Warrants**") on the following:

*Terms defined or construed in (1) the Supplemental Listing Document dated 26 July 2023 in relation to the 9988 HKD 116.993 Call Warrants, 9618 HKD 200 Call Warrants, 3690 HKD 200 Call Warrants, (2) the Supplemental Listing Document dated 25 September 2023 in relation to the 2382 HKD 90 Call Warrants, 1810 HKD 15 Call Warrants, (3) the Supplemental Listing Document dated 03 October 2023 in relation to the 0700 HKD 400 Call Warrants, (4) the Supplemental Listing Document dated 02 November 2023 in relation to the 1211 HKD 300 Call Warrants, 0388 HKD 265 Put Warrants, 9618 HKD 95 Put Warrants, (5) the Supplemental Listing Document dated 10 November 2023 in relation to the 3690 HKD 105 Put Warrants, (6) the Supplemental Listing Document dated 01 December 2023 in relation to the 1772 HKD 40 Call Warrants, (7) the Supplemental Listing Document dated 07 December 2023 in relation to the 0005 HKD 63.466 Call Warrants, 1299 HKD 55 Put Warrants, 0005 HKD 53.702 Put Warrants, (8) the Supplemental Listing Document dated 08 December 2023 in relation to the 2318 HKD 30 Put Warrants, (9) the Supplemental Listing Document dated 11 December 2023 in relation to the 9988 HKD 64.445 Put Warrants, 2269 HKD 28 Put Warrants, (10) the Supplemental Listing Document dated 29 January 2024 in relation to the 2382 HKD 53 Put Warrants, (11) the Supplemental Listing Document dated 08 February 2024 in relation to the 3690 HKD 95 Call Warrants, (12) the Supplemental Listing Document dated 09 February 2024 in relation to the 2269 HKD 30 Call Warrants, 1211 HKD 160 Put Warrants, (13) the Supplemental Listing Document dated 08 March 2024 in relation to the 1928 HKD 20 Put Warrants, (14) the Supplemental Listing Document dated 26 March 2024 in relation to the 2269 HKD 22 Call Warrants, (15) the Supplemental Listing Document dated 07 May 2024 in relation to the 0700 HKD 330 Put Warrants, (16) the Supplemental Listing Document dated 08 May 2024 in relation to the 0175 HKD 11.591 Call Warrants, 2331 HKD 19 Put Warrants, (17) the Supplemental Listing Document dated 09 May 2024 in relation to the 2628 HKD 13.8 Call Warrants, 2628 HKD 10.5 Put Warrants, (18) the Supplemental Listing Document dated 14 May 2024 in relation to the 0005 HKD 75 Call Warrants, 0005 HKD 62 Put Warrants, (19) the Supplemental Listing Document dated 24 May 2024 in relation to the 2318 HKD 55 Call Warrants, (20) the Supplemental Listing Document dated 27 May 2024 in relation to the 0388 HKD 350 Call Warrants, (21) the Supplemental Listing Document dated 18 June 2024 in relation to the 2020 HKD 98 Call Warrants, STEG SGD 4.6 Call Warrants, 2020 HKD 78 Put Warrants, (22) the Supplemental Listing Document dated 25 June 2024 in relation to the 2331 HKD 22 Call Warrants, 2382 HKD 65 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.*

#### EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 HKD 116.993 Call Warrants	03 December 2024	HKD 116.993	0.040344
2020 HKD 98 Call Warrants	03 December 2024	HKD 98.000	0.050000
1211 HKD 300 Call Warrants	03 December 2024	HKD 300.000	0.016667

2628 HKD 13.8 Call Warrants	03 December 2024	HKD 13.800	0.285714
1772 HKD 40 Call Warrants	03 December 2024	HKD 40.000	0.040000
0175 HKD 11.591 Call Warrants	03 December 2024	HKD 11.591	0.250204
0388 HKD 350 Call Warrants	03 December 2024	HKD 350.000	0.020000
0005 HKD 63.466 Call Warrants	03 December 2024	HKD 63.466	0.085348
0005 HKD 75 Call Warrants	03 December 2024	HKD 75.000	0.100000
9618 HKD 200 Call Warrants	03 December 2024	HKD 200.000	0.028571
2331 HKD 22 Call Warrants	03 December 2024	HKD 22.000	0.125000
3690 HKD 95 Call Warrants	03 December 2024	HKD 95.000	0.040000
3690 HKD 200 Call Warrants	03 December 2024	HKD 200.000	0.025000
2318 HKD 55 Call Warrants	03 December 2024	HKD 55.000	0.083333
STEG SGD 4.6 Call Warrants	03 December 2024	SGD 4.600	0.100000
2382 HKD 65 Call Warrants	03 December 2024	HKD 65.000	0.062500
2382 HKD 90 Call Warrants	03 December 2024	HKD 90.000	0.040000
0700 HKD 400 Call Warrants	03 December 2024	HKD 400.000	0.012500
2269 HKD 22 Call Warrants	03 December 2024	HKD 22.000	0.083333
2269 HKD 30 Call Warrants	03 December 2024	HKD 30.000	0.100000
1810 HKD 15 Call Warrants	03 December 2024	HKD 15.000	0.125000
1299 HKD 55 Put Warrants	03 December 2024	HKD 55.000	0.083333
9988 HKD 64.445 Put Warrants	03 December 2024	HKD 64.445	0.040344
2020 HKD 78 Put Warrants	03 December 2024	HKD 78.000	0.050000
1211 HKD 160 Put Warrants	03 December 2024	HKD 160.000	0.020000
2628 HKD 10.5 Put Warrants	03 December 2024	HKD 10.500	0.200000
0388 HKD 265 Put Warrants	03 December 2024	HKD 265.000	0.015385
0005 HKD 53.702 Put Warrants	03 December 2024	HKD 53.702	0.068278
0005 HKD 62 Put Warrants	03 December 2024	HKD 62.000	0.100000
9618 HKD 95 Put Warrants	03 December 2024	HKD 95.000	0.040000
2331 HKD 19 Put Warrants	03 December 2024	HKD 19.000	0.066667
3690 HKD 105 Put Warrants	03 December 2024	HKD 105.000	0.025000
2318 HKD 30 Put Warrants	03 December 2024	HKD 30.000	0.083333
1928 HKD 20 Put Warrants	03 December 2024	HKD 20.000	0.066667
2382 HKD 53 Put Warrants	03 December 2024	HKD 53.000	0.040000
0700 HKD 330 Put Warrants	03 December 2024	HKD 330.000	0.016667
2269 HKD 28 Put Warrants	03 December 2024	HKD 28.000	0.066667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

#### **Cash Settlement Amount for the 9988 HKD 116.993 Call Warrants**

The Cash Settlement Amount in respect of each 9988 HKD 116.993 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to

be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 116.993 MULTIPLIED by (B) 0.040344.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2020 HKD 98 Call Warrants**

The Cash Settlement Amount in respect of each 2020 HKD 98 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 98.000 MULTIPLIED by (B) 0.050000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 1211 HKD 300 Call Warrants**

The Cash Settlement Amount in respect of each 1211 HKD 300 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 300.000 MULTIPLIED by (B) 0.016667.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2628 HKD 13.8 Call Warrants**

The Cash Settlement Amount in respect of each 2628 HKD 13.8 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 13.800 MULTIPLIED by (B) 0.285714.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.



The Valuation Date is each of the five business days immediately preceding the Expiry Date.

**Cash Settlement Amount for the 1772 HKD 40 Call Warrants**

The Cash Settlement Amount in respect of each 1772 HKD 40 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 40.000 MULTIPLIED by (B) 0.040000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

**Cash Settlement Amount for the 0175 HKD 11.591 Call Warrants**

The Cash Settlement Amount in respect of each 0175 HKD 11.591 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 11.591 MULTIPLIED by (B) 0.250204.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

**Cash Settlement Amount for the 0388 HKD 350 Call Warrants**

The Cash Settlement Amount in respect of each 0388 HKD 350 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 350.000 MULTIPLIED by (B) 0.020000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

**Cash Settlement Amount for the 0005 HKD 63.466 Call Warrants**

The Cash Settlement Amount in respect of each 0005 HKD 63.466 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 63.466 MULTIPLIED by (B) 0.085348.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 0005 HKD 75 Call Warrants**

The Cash Settlement Amount in respect of each 0005 HKD 75 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 75.000 MULTIPLIED by (B) 0.100000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 9618 HKD 200 Call Warrants**

The Cash Settlement Amount in respect of each 9618 HKD 200 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 200.000 MULTIPLIED by (B) 0.028571.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2331 HKD 22 Call Warrants**

The Cash Settlement Amount in respect of each 2331 HKD 22 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 22.000 MULTIPLIED by (B) 0.125000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 3690 HKD 95 Call Warrants**

The Cash Settlement Amount in respect of each 3690 HKD 95 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 95.000 MULTIPLIED by (B) 0.040000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 3690 HKD 200 Call Warrants**

The Cash Settlement Amount in respect of each 3690 HKD 200 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 200.000 MULTIPLIED by (B) 0.025000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2318 HKD 55 Call Warrants**

The Cash Settlement Amount in respect of each 2318 HKD 55 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 55.000 MULTIPLIED by (B) 0.083333.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the STEG SGD 4.6 Call Warrants**

The Cash Settlement Amount in respect of each STEG SGD 4.6 Call Warrants exercised shall be the amount (if positive) equal to (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of the Singapore Exchange Securities Trading Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) SGD 4.600 MULTIPLIED by (B) 0.100000.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 2382 HKD 65 Call Warrants**

The Cash Settlement Amount in respect of each 2382 HKD 65 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 65.000 MULTIPLIED by (B) 0.062500.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 2382 HKD 90 Call Warrants**

The Cash Settlement Amount in respect of each 2382 HKD 90 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 90.000 MULTIPLIED by (B) 0.040000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 0700 HKD 400 Call Warrants**

The Cash Settlement Amount in respect of each 0700 HKD 400 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 400.000 MULTIPLIED by (B) 0.012500.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if

the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2269 HKD 22 Call Warrants**

The Cash Settlement Amount in respect of each 2269 HKD 22 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 22.000 MULTIPLIED by (B) 0.083333.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2269 HKD 30 Call Warrants**

The Cash Settlement Amount in respect of each 2269 HKD 30 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 30.000 MULTIPLIED by (B) 0.100000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 1810 HKD 15 Call Warrants**

The Cash Settlement Amount in respect of each 1810 HKD 15 Call Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date LESS (ii) HKD 15.000 MULTIPLIED by (B) 0.125000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 1299 HKD 55 Put Warrants**

The Cash Settlement Amount in respect of each 1299 HKD 55 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 55.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.083333.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 9988 HKD 64.445 Put Warrants**

The Cash Settlement Amount in respect of each 9988 HKD 64.445 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 64.445 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.040344.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2020 HKD 78 Put Warrants**

The Cash Settlement Amount in respect of each 2020 HKD 78 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 78.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.050000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 1211 HKD 160 Put Warrants**

The Cash Settlement Amount in respect of each 1211 HKD 160 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 160.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.020000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2628 HKD 10.5 Put Warrants**

The Cash Settlement Amount in respect of each 2628 HKD 10.5 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 10.500 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.200000.

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The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 0388 HKD 265 Put Warrants**

The Cash Settlement Amount in respect of each 0388 HKD 265 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 265.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.015385.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 0005 HKD 53.702 Put Warrants**

The Cash Settlement Amount in respect of each 0005 HKD 53.702 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 53.702 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.068278.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 0005 HKD 62 Put Warrants**

The Cash Settlement Amount in respect of each 0005 HKD 62 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 62.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.100000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 9618 HKD 95 Put Warrants**

The Cash Settlement Amount in respect of each 9618 HKD 95 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 95.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.040000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 2331 HKD 19 Put Warrants**

The Cash Settlement Amount in respect of each 2331 HKD 19 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 19.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.066667.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

### **Cash Settlement Amount for the 3690 HKD 105 Put Warrants**

The Cash Settlement Amount in respect of each 3690 HKD 105 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 105.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices



determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.025000.

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The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2318 HKD 30 Put Warrants**

The Cash Settlement Amount in respect of each 2318 HKD 30 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 30.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.083333.

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The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 1928 HKD 20 Put Warrants**

The Cash Settlement Amount in respect of each 1928 HKD 20 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 20.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.066667.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2382 HKD 53 Put Warrants**

The Cash Settlement Amount in respect of each 2382 HKD 53 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 53.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.040000.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 0700 HKD 330 Put Warrants**

The Cash Settlement Amount in respect of each 0700 HKD 330 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 330.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.016667.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

#### **Cash Settlement Amount for the 2269 HKD 28 Put Warrants**

The Cash Settlement Amount in respect of each 2269 HKD 28 Put Warrants exercised shall be the amount (if positive) equal to the Exchange Rate multiplied by: (A) (i) HKD 28.000 LESS (ii) the arithmetic mean of the closing prices of one Share (as derived from the daily publications of The Stock Exchange of Hong Kong Limited, subject to any adjustments to such closing prices determined by the Issuer to be necessary to reflect any capitalisation, rights issue, distribution or the like) for each Valuation Date MULTIPLIED by (B) 0.066667.

The Exchange Rate is the rate of exchange for the conversion of Hong Kong dollars to Singapore dollars as at 5:00 p.m. (Singapore time) on the Expiry Date as shown on Bloomberg provided that if the Bloomberg service ceases to display such information, such page as displays such information on such other services as may be selected by the Issuer.

The Valuation Date is each of the five business days immediately preceding the Expiry Date.

In certain circumstances, the Conversion Ratio and the Exercise Price will be adjusted as set out in Condition 6 of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

The expected last day of trading in the Warrants on the SGX-ST is 26 November 2024. The expected date on which the Warrants will be de-listed from the Official List of the SGX-ST is 04 December 2024 with effect from 9:00 a.m. (Singapore time).

**Holders of the Warrants who are in any doubt as to the action they should take should consult their stockbrokers, bank managers, accountants, solicitors or other professional advisers immediately.**

**Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.**

Issued by

**MACQUARIE BANK LIMITED**

01 November 2024

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*