SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
COSMOSTEEL HOLDINGS LIMITED
Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
01-Aug-2025

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Subs	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	3HA CAPITAL PRIVATE LIMITED
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	01-Aug-2025
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	01-Aug-2025
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/t	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 238,371,895	Deemed Interest 0	Total 238,371,895

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] On 15 May 2025, Evolve Capital Advisory Private Limited, for and on behalf of 3HA Capital Private Limited (the "Offeror"), announced the voluntary conditional cash offer (the "Offer") to acquire all the issued ordinary shares (the "Shares") in the capital of CosmoSteel Holdings Limited (the "Company"), including any Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in relation to the Offer in accordance with Section 139 of the Security and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers. The Offer was declared unconditional in all respects on 7 July 2025 and closed at 5:30 p.m. (Singapore time) on 1 August 2025 ("Close of Offer"). During the period of the Offer, the Offeror acquired 1,042,700 Shares, representing approximately 0.40% of the total number of issued Shares, by way of open market purchases: (a) 105,000 Shares at S\$0.25 per Share, on 24 July 2025; (b) 382,200 Shares at S\$0.25 per Share, on 25 July 2025; (c) 301,000 Shares at S\$0.25 per Share, on 28 July 2025; (d) 232,900 Shares at S\$0.25 per Share, on 29 July 2025; and (e) 22,500 Shares at S\$0.25 per Share, on 31 July 2025, and received valid acceptances of the Offer in respect of 237,329,195 Shares as at the Close of Offer, representing approximately 90.81% of the total number of issued Shares. Accordingly, as at the Close of Offer, the Offeror owned, controlled or has agreed to acquire (including by way of valid acceptances of the Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of issued Shares. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] HHH Group Pte. Ltd. ("HHH") holds 804,000 ordinary shares in the Offeror, representing approximately 40.2% of the paid-up and issued capital of the Offeror. Mr Low Chui Heng and Mr Low Ah Hoo each own 50% shareholdings in HHH. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

Subs	stantial Shareholder/Unitholder B	•		
1.	Name of Substantial Shareholder/	Jnitholder:		
	HHH Group Pte. Ltd.			
2.	Is Substantial Shareholder/Unithesecurities of the Listed Issuer are hardy Yes No		•	hose interest in the
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of		maining a Substantia	Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	01-Aug-2025			
5.	Date on which Substantial Shareho change in, interest (if different			•
	01-Aug-2025			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	, ,
ı	mmediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	0	0
As a	a percentage of total no. of voting	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

0

238,371,895

convertible debentures :

No. of voting shares/units held and/or underlying the rights/options/warrants/

238,371,895

 8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Sharehold interest arises] The change in interests took place during the offer period of the voluntary conditions and by Evolve Capital Advisory Private Limited, for and on behalf of 3HA Capital "Offeror"), to acquire all the issued ordinary shares (the "Shares") in the capital of C Limited (the "Company"), including any Shares owned, controlled or agreed to be or deemed to be acting in concert with the Offeror in relation to the Offer in accort the Security and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code Mergers. The Offer was declared unconditional in all respects on 7 July 2025 and closed at 5 on 1 August 2025 ("Close of Offer"). During the period of the Offer, the Offeror acquired 1,042,700 Shares, representing the total number of issued Shares, by way of open market purchases: (a) 105,000 Shares at \$\$0.25 per Share, on 24 July 2025; (b) 382,200 Shares at \$\$0.25 per Share, on 25 July 2025; (c) 301,000 Shares at \$\$0.25 per Share, on 29 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 29 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 31 July 2025, and received valid acceptances of the Offer in respect of 237,329,195 Shares as at 1 representing approximately 90.81% of the total number of issued Shares. Accordin Offer, the Offeror owned, controlled or has agreed to acquire (including by way of Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Security of the paid-up and issued capital of the Offeror, representing approximately 40.5 Shareholders/Unitholders] HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.5 Shareholders/Unitholders] HHH holds 804,000 ordinary sha	onal cash offer (the "Offer Private Limited (the osmoSteel Holdings acquired by parties acting dance with Section 139 of on Take-overs and :30 p.m. (Singapore time) g approximately 0.40% of
made by Evolve Capital Advisory Private Limited, for and on behalf of 3HA Capital "Offeror"), to acquire all the issued ordinary shares (the "Shares") in the capital of C Limited (the "Company"), including any Shares owned, controlled or agreed to be or deemed to be acting in concert with the Offeror in relation to the Offer in accor the Security and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code Mergers. The Offer was declared unconditional in all respects on 7 July 2025 and closed at 5 on 1 August 2025 ("Close of Offer"). During the period of the Offer, the Offeror acquired 1,042,700 Shares, representing the total number of issued Shares, by way of open market purchases: (a) 105,000 Shares at \$\$0.25 per Share, on 24 July 2025; (b) 382,200 Shares at \$\$0.25 per Share, on 25 July 2025; (c) 301,000 Shares at \$\$0.25 per Share, on 28 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 29 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 31 July 2025; (e) 22,500 Shares at \$\$0.25 per Share, on 31 July 2025, and received valid acceptances of the Offer in respect of 237,329,195 Shares as at representing approximately 90.81% of the total number of issued Shares. Accordin Offer, the Offeror owned, controlled or has agreed to acquire (including by way of Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Security of the paid-up and issued capital of the Offeror, representing 40.000 ordinary shares in the Offeror, represent of the paid-up and issued capital of the Offeror, representing approximately 40.000 ordinary shares in the Offeror, representing 40	Private Limited (the osmoSteel Holdings acquired by parties acting dance with Section 139 of on Take-overs and :30 p.m. (Singapore time) gapproximately 0.40% of the Close of Offer, agly, as at the Close of
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the total number of issued Shares, by way of open market purchases: (a) 105,000 Shares at \$\$0.25 per Share, on 24 July 2025; (b) 382,200 Shares at \$\$0.25 per Share, on 25 July 2025; (c) 301,000 Shares at \$\$0.25 per Share, on 28 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 29 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 29 July 2025, and received valid acceptances of the Offer in respect of 237,329,195 Shares as at representing approximately 90.81% of the total number of issued Shares. Accordin Offer, the Offeror owned, controlled or has agreed to acquire (including by way of Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number HHH Group Pte. Ltd. ("HHH") holds 804,000 ordinary shares in the Offeror, represer of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Secur 9. Relationship between the Substantial Shareholders/Unitholders giving [You may attach a chart in item 10 to show the relationship between the SubShareholders/Unitholders] HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.3 issued capital of the Offeror.	he Close of Offer, ngly, as at the Close of
 (b) 382,200 Shares at \$\$0.25 per Share, on 25 July 2025; (c) 301,000 Shares at \$\$0.25 per Share, on 28 July 2025; (d) 232,900 Shares at \$\$0.25 per Share, on 29 July 2025; and (e) 22,500 Shares at \$\$0.25 per Share, on 31 July 2025, and received valid acceptances of the Offer in respect of 237,329,195 Shares as at representing approximately 90.81% of the total number of issued Shares. Accordin Offer, the Offeror owned, controlled or has agreed to acquire (including by way of Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Security of the	ngly, as at the Close of
representing approximately 90.81% of the total number of issued Shares. According Offer, the Offeror owned, controlled or has agreed to acquire (including by way of Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number HHH Group Pte. Ltd. ("HHH") holds 804,000 ordinary shares in the Offeror, represent of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Security of the S	ngly, as at the Close of
of the paid-up and issued capital of the Offeror. Following the Close of Offer, HHH in the 238,371,895 Shares owned by the Offeror pursuant to Section 4 of the Secur 9. Relationship between the Substantial Shareholders/Unitholders giving [You may attach a chart in item 10 to show the relationship between the Sub Shareholders/Unitholders] HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.3 issued capital of the Offeror.	
[You may attach a chart in item 10 to show the relationship between the Sub Shareholders/Unitholders] HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.3 issued capital of the Offeror.	is deemed to have intere
issued capital of the Offeror.	
10 Attachments (if any):	2% of the paid-up and
To. Attaorification (ii arry).	
(The total file size for all attachment(s) should not exceed 1MB.)	
11. If this is a replacement of an earlier notification, please provide:	
(a) SGXNet announcement reference of the <u>first</u> notification which on SGXNet (the "Initial Announcement"):	ch was announced
(b) Date of the Initial Announcement:	

	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
Sub	ostantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Low Chui Heng
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	01-Aug-2025
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):
	01-Aug-2025
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantia Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	300,000	0	300,000

As a percentage of total no. of voting shares/t	0.11	0	0.11
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	238,371,895	238,371,895
As a percentage of total no. of voting shares/t	0	91.2	91.2

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The change in interests took place during the offer period of the voluntary conditional cash offer (the "Offer") made by Evolve Capital Advisory Private Limited, for and on behalf of 3HA Capital Private Limited (the "Offeror"), to acquire all the issued ordinary shares (the "Shares") in the capital of CosmoSteel Holdings Limited (the "Company"), including any Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in relation to the Offer in accordance with Section 139 of the Security and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers.

As at the start of the offer period, Mr Low Chui Heng ("LCH") held 300,000 Shares.

300,000 Shares were validly tendered by LCH in acceptance of the Offer.

The Offer was declared unconditional in all respects on 7 July 2025 and closed at 5:30 p.m. (Singapore time) on 1 August 2025 ("Close of Offer").

During the period of the Offer, the Offeror acquired 1,042,700 Shares, representing approximately 0.40% of the total number of issued Shares, by way of open market purchases:

- (a) 105,000 Shares at S\$0.25 per Share, on 24 July 2025;
- (b) 382,200 Shares at S\$0.25 per Share, on 25 July 2025;
- (c) 301,000 Shares at S\$0.25 per Share, on 28 July 2025;
- (d) 232,900 Shares at S\$0.25 per Share, on 29 July 2025; and
- (e) 22,500 Shares at S\$0.25 per Share, on 31 July 2025,

and received valid acceptances of the Offer in respect of 237,329,195 Shares as at the Close of Offer, representing approximately 90.81% of the total number of issued Shares. Accordingly, as at the Close of Offer, the Offeror owned, controlled or has agreed to acquire (including by way of valid acceptances of the Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of issued Shares.

LCH owns 50% shareholdings in HHH Group Pte. Ltd. ("HHH"). HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.2% of the paid-up and issued capital of the Offeror. Pursuant to Section 4 of the Securities and Futures Act 2001, LCH is deemed to have an interest in the 238,371,895 Shares owned by the Offeror.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.2% of the paid-up and issued capital of the Offeror.

LCH owns 50% shareholdings in HHH.

s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: al Shareholder/Unitholder D the of Substantial Shareholder/Unitholder: Ah Hoo ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fication in respect of: secoming a Substantial Shareholder/Unitholder
SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: al Shareholder/Unitholder D the of Substantial Shareholder/Unitholder: Ah Hoo ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the unities of the Listed Issuer are held solely through fund manager(s)? fication in respect of:
on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Darks (if any): al Shareholder/Unitholder D The of Substantial Shareholder/Unitholder: Ah Hoo ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? The officiation in respect of:
15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
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al Shareholder/Unitholder D ne of Substantial Shareholder/Unitholder: Ah Hoo ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes Ito fication in respect of:
ne of Substantial Shareholder/Unitholder: Ah Hoo ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes Ito fication in respect of:
ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes Ito Ito fication in respect of:
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ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Tes Io fication in respect of:
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Becoming a Substantial Shareholder/Unitholder
· ·
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
e of acquisition of or change in interest:
ug-2025
e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nge in, interest (if different from item 4 above, please specify the date):
ug-2025
anation (if the date of becoming aware is different from the date of acquisition of, or the nge in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/(0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	238,371,895	238,371,895

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The change in interests took place during the offer period of the voluntary conditional cash offer (the "Offer") made by Evolve Capital Advisory Private Limited, for and on behalf of 3HA Capital Private Limited (the "Offeror"), to acquire all the issued ordinary shares (the "Shares") in the capital of CosmoSteel Holdings Limited (the "Company"), including any Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in relation to the Offer in accordance with Section 139 of the Security and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers.

The Offer was declared unconditional in all respects on 7 July 2025 and closed at 5:30 p.m. (Singapore time) on 1 August 2025 ("Close of Offer").

During the period of the Offer, the Offeror acquired 1,042,700 Shares, representing approximately 0.40% of the total number of issued Shares, by way of open market purchases:

- (a) 105,000 Shares at S\$0.25 per Share, on 24 July 2025;
- (b) 382,200 Shares at S\$0.25 per Share, on 25 July 2025;
- (c) 301,000 Shares at S\$0.25 per Share, on 28 July 2025;
- (d) 232,900 Shares at S\$0.25 per Share, on 29 July 2025; and
- (e) 22,500 Shares at S\$0.25 per Share, on 31 July 2025,

and received valid acceptances of the Offer in respect of 237,329,195 Shares as at the Close of Offer, representing approximately 90.81% of the total number of issued Shares. Accordingly, as at the Close of Offer, the Offeror owned, controlled or has agreed to acquire (including by way of valid acceptances of the Offer), an aggregate of 238,371,895 Shares, representing 91.20% of the total number of issued Shares.

Mr Low Ah Hoo ("LAH") owns 50% shareholdings in HHH Group Pte. Ltd. ("HHH"). HHH holds 804,000 ordinary shares in the Offeror, representing approximately 40.2% of the paid-up and issued capital of the Offeror. Pursuant to Section 4 of the Securities and Futures Act 2001, LAH is deemed to have an interest in the 238,371,895 Shares owned by the Offeror.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	LAH o	wns 50% shareholdings in HHH.
10.	Attac	chments (<i>if any</i>): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Dom	arks (<i>if any</i>):
ΙΖ.	The pe	ercentage interest before and after the transaction was calculated based on 261,360,097 issued Shar ding 29,039,900 treasury shares).
12.	The pe	ercentage interest before and after the transaction was calculated based on 261,360,097 issued Shar
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Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	238,371,895 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$59,592,973.80
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	✓ Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

5.	Part	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		LOW CHUI HENG
	(b)	Designation (if applicable):
		DIRECTOR
	(c)	Name of entity (if applicable):
		3HA CAPITAL PRIVATE LIMITED
		In Reference Number (auto-generated): 3 6 5 4 8 6 3 7 2 8 3