

## **GOLDEN ENERGY AND RESOURCES LIMITED**

(Incorporated in the Republic of Singapore)  
Company Registration No. 199508589E  
(the “**Company**”)

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### **STANMORE RESOURCES LIMITED’S PROPOSED ACQUISITION OF AN 80 PER CENT. INTEREST IN BHP MITSUI COAL PTY LTD - ENTITLEMENT OFFER TO PROVIDE FUNDING FOR THE BMC ACQUISITION**

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Reference is made to the announcements dated 3 March 2022 and 7 March 2022 by the Company in relation to the entitlement offer (“**Entitlement Offer**”) commenced by Stanmore Resources Limited (“**Stanmore**”) to fund the acquisition of BHP’s 80% interest in BHP Mitsui Coal Pty Ltd (the “**Acquisition**”).

#### ***Entitlement Offer - Shareholding Interest in Stanmore***

Following the completion of the subscription by the Company’s wholly-owned subsidiary, Golden Investments (Australia) Pte Ltd (“**Golden Investments**”), in the institutional tranche of the Entitlement Offer, Golden Investments’ shareholding interest in Stanmore is approximately 66.54% as of the date of this Announcement.

The Company expects Golden Investments’ shareholding interest in Stanmore to be approximately 64% on completion of the retail tranche of the Entitlement Offer (which is expected to occur on or about 31 March 2022).

#### ***Cautionary Statement***

Shareholders and potential investors are advised to exercise caution when dealing or trading in the shares of the Company. As at the date of this Announcement, there is no certainty or assurance that the Entitlement Offer or the Acquisition will be completed or that no changes will be made to the terms thereof.

The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board  
**Golden Energy and Resources Limited**

Lai Kuan Loong, Victor  
Company Secretary  
16 March 2022