

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

ANNOUNCEMENT REGARDING 6.75% US DOLLAR FIXED RATE SENIOR NOTES DUE 2020 (ISIN: USG6542TAE13, US65504RAD61)

The Board of Directors (the “Board”) of Noble Group Limited (the “Company”) refers to the Company’s US\$1,176,920,000 in principal amount of 6.75% US Dollar fixed rate senior notes due 2020 (ISIN: USG6542TAE13, US65504RAD61) (the “2020 Notes”).

The Board wishes to announce that in view of the binding restructuring support agreement dated 14 March 2018 (the “RSA”) between, among others, the Company, and the Consenting Creditors (as defined in the RSA), the Company will not make payment on the coupon due on 30 July 2018 in respect of the 2020 Notes.

Noble Group Limited
26 July 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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