EDITION LTD.

(Incorporated in the Republic of Singapore)
(Registration No. 200411873E)

INCREASE OF INVESTMENT IN WHOLLY-OWNED SUBSIDIARIES
- EDITION DEVELOPMENT PTE. LTD. AND EDITION GLOBAL PTE. LTD.

The Board of Directors (the "**Board**") of Edition Ltd. (the "**Company**" and together with its subsidiaries, collectively the "**Group**") is pleased to announce that:

(a) The Company has increased its investment in Edition Development Pte. Ltd. ("**EDPL**"), a wholly-owned subsidiary company in Singapore from S$1 to S$1,000,000 by way of subscription of 999,999 new ordinary shares for S$1 each for a cash consideration of S$999,999 on 12 August 2014; and

(b) EDPL has on 12 August 2014 increased its investment in its wholly-owned subsidiary, Edition Global Pte. Ltd. from $1 to S$500,000 by way of subscription of 499,999 new ordinary shares for S$1 each for a cash consideration of S$499,999.

The aforesaid transactions, funded by internal resources of the Company, are not expected to have any material impact on the consolidated earnings per share and the consolidated net tangible assets per share of the Group for the financial year ending 31 December 2014.

None of the Directors or controlling shareholder of the Company (as defined in the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited) has any interest, direct or indirect, in the aforesaid transactions.

On behalf of the Board
Edition Ltd.
Lee Jei Hoon
Executive Director / Chief Financial Officer
12 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Company's Sponsor is Ms. Alicia Kwan at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542, telephone (65) 6221 5590.