

CONTINUUM GREEN ENERGY HOLDINGS LIMITED

(Company Registration No. 201209205C)

(Incorporated in the Republic of Singapore)

The Board of Directors of Continuum Green Energy Holdings Limited, Singapore (the “**Company**”, *formerly known as Continuum Green Energy Limited, Singapore*) wishes to announce that, as a result of certain regulatory requirements, applicable to the US-based ultimate parent of one of its shareholders, Clean Energy Investing Limited (“**CEIL**”), and unrelated to the business of the Company or its subsidiaries or their other shareholders, CEIL is required to dispose of its interests in the Company within a prescribed period and hence proposes to sell its remaining 26% shareholding in the Company to the Company’s 74% shareholder, Continuum Energy Pte. Ltd. (“**CEPL**”). CEIL has been a shareholder of the Company since 2012 and had sold a partial equity stake to CEPL in September 2024. CEPL and CEIL have, on September 23, 2025, entered into a share purchase agreement (the “**SPA**”), pursuant to which CEIL has agreed to sell to CEPL its entire 26% shareholding in the Company and, at closing of the said transaction, CEPL will become the 100% shareholder of the Company (the “**Transaction**”). Accordingly, the composition of the boards of directors of the Company and its subsidiaries will change to reflect the revised shareholding in the Company. The completion of the Transaction is subject to the satisfaction of various conditions precedent outlined in the SPA.

The Company also wishes to announce that CEPL has advised the Company that it will purchase the said shares of the Company from CEIL for a purchase consideration discharged through the issuance of a Promissory Note to CEIL. The main terms of the Promissory Note, to be issued at closing of the Transaction, are that:

1. the Promissory Note will be unsecured;
2. there is no pre-set time period for the maturity of the Promissory Note; and
3. the interest due under the Promissory Note will be accrued and payable at maturity.

Security holders and potential investors should note that any payments from the Company to its shareholders continue to be subject to restricted payment conditions as provided for in the bond documents for the USD 435 million principal amount of notes due 2027 issued by the Company’s subsidiary, Continuum Energy Aura Pte. Ltd. (“**Aura**”), as guaranteed by the Company (the “**Aura Bonds**”). The Company invites the attention of securityholders and potential investors to such provisions in the offering circular and bond documents relating to the Aura Bonds.

For description of parties, kindly refer to page number 2 of the Offering Circular dated 17 August 2023 for Aura Bonds issued by Aura.

CAUTIONARY STATEMENT

Securityholders and potential investors are advised to exercise caution when dealing or trading in their securities. There is no certainty or assurance as at the date of this announcement that the Transaction will be completed. The Company will make the necessary announcements when there are further material developments in relation thereto. Securityholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Securityholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board



Pan Peiwen

Director

Date: 24 September 2025