

CAPALLIANZ HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

**1H FY2025
Key highlights**

	1H FY2025	1H FY2024
Net working interest production (barrels)	12,433	18,587
Average oil price (US\$/bbl)	75.88	87.19
	US\$'000	US\$'000
Revenue	2,153	2,005
Gross profit	741	825
EBITDAX computation		
Loss before tax ⁽¹⁾	(316)	(221)
Add/(less) non-cash/non-operational items:		
Depreciation, depletion and amortisation expenses	903	677
Foreign exchange gain, net	(20)	(46)
Finance costs, net	57	89
Gain on disposal of other property, plant and equipment	-	-
Gain on asset retirement obligation	(10)	-
Other income	(2)	(12)
Gain on recovery of loan to associated companies	-	(171)
EBITDAX⁽²⁾	612	316
Earnings/(Loss) per share (US cents)⁽³⁾	0.001	(0.003)
Gearing ratio⁽⁴⁾	6.5%	3%
NAV per share (US cents)⁽⁵⁾	0.39	0.41

(1) Represents loss before income tax and withholding tax (if applicable).

(2) Earnings before interest, taxation, depreciation, amortisation and exploratory expenses (if applicable).

(3) Computed based on profit/(loss) attributable to owners of the Company after taxation over total weighted average number of shares in issue.

(4) Computed based on net debt (defined as trade and other payables, bank borrowings, finance lease obligations, short-term loans from controlling shareholder less cash and bank balances) over net debt plus equity.

(5) Computed based on net asset value over total number of issued shares.

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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