

3Cnergy Limited

(Company Registration No.: 197300314D)
(Incorporated in Republic of Singapore)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ORIENTIS SOLUTIONS SDN. BHD. (“ORIENTIS”)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

Unless otherwise defined herein, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcement dated 9 May 2014 in relation to the proposed acquisition of the entire issued and paid-up share capital of Orientis Solutions Sdn. Bhd. (the “Proposed Acquisition”) (the “Announcement”).

The Board of Directors (the “Board”) of 3Cnergy Limited (the “Company”) refers to the Announcement. and wishes to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 30 May 2014 (the “LQN”) for the listing of and quotation of 21,428,571 new ordinary shares in the capital of the Company (the “Consideration Shares”) pursuant to the Proposed Acquisition, subject to the followings:

- (i) Company’s compliance with the SGX-ST’s listing requirements; and
- (ii) Shareholders’ approval to be obtained at the Extraordinary General Meeting to be convened in relation to the two (2) existing project management contracts of Orientis which will each constitutes an interested person transaction.

The LQN is not an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

By Order of the Board
Tong Kooi Lian
Managing Director and Chief Executive Officer
Date: 30 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte Ltd (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.