

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about KIT, the Trustee-Manager, as well as KIT's financial statements.



Registration Number 2010002
(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 July 2009 (as amended))

ANNOUNCEMENT

DESPATCH OF CIRCULAR

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement made by the Trustee-Manager on 18 November 2014 (the "Initial Announcement").

Further to the Initial Announcement and the announcement dated 27 March 2015, the Trustee-Manager wishes to announce that a circular to KIT Unitholders dated 2 April 2015 (the "**Circular**") which contains, among others, a notice of the EGM that the Trustee-Manager will convene for the purpose of seeking KIT Unitholders' approvals in connection with the KMC Acquisition, the KIT Equity Fund Raising, the Disposal, the Distribution-In-Specie and the Winding Up (as defined in the Circular) has been uploaded onto SGXNET today. The physical copies of the Circular will be despatched on 8 April 2015 together with the notice of annual general meeting and the annual report 2014 of KIT (in CD-ROM).

KIT Unitholders who do not receive the Circular within a week from 8 April 2015 should contact the Unit Registrar of KIT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place, #32-01
Singapore Land Tower
Singapore 048623

A copy of the Circular is also available on the website of KIT at www.keppinfratrust.com.

BY ORDER OF THE BOARD
Keppel Infrastructure Fund Management Pte. Ltd.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Ng Wai Hong / Winnie Mak
Company Secretaries
5 April 2015

IMPORTANT NOTICE

The value of KIT Units and the income derived from them may fall as well as rise. KIT Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in KIT Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their KIT Units while the KIT Units are listed. It is intended that KIT Unitholders may only deal in their KIT Units through trading on the SGX-ST. Listing of the KIT Units on the SGX-ST does not guarantee a liquid market for the KIT Units.

The past performance of KIT is not necessarily indicative of the future performance of KIT.