

NUTRYFARM INTERNATIONAL LIMITED

(Company Registration Number: 32308)

(Incorporated in Bermuda)

COMPLETION OF PROPOSED ACQUISITION

*Capitalised terms not hereinafter defined shall bear the meanings ascribed to them in the announcements dated 15 February 2016, 6 June 2016 and 24 June 2016 (the “**Announcements**”) and the circular dated 6 June 2016 in respect of the Proposed Acquisition (the “**Circular**”).*

The Board of the Company, and together with its subsidiaries, refers to the Announcements and Circular in relation to the Proposed Acquisition.

Further to the Announcements, the Group wishes to update Shareholders that the Proposed Acquisition had been completed on 8 August 2017 and the Company’s legal and beneficial interest in NFB has increased to 100% following completion.

BY ORDER OF THE BOARD

Paul Gao Xiangnong

Chief Executive Officer and Executive Director

16 October 2017