

INFINIO GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 199801660M)

ISSUE AND ALLOTMENT OF 120,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“PLACEMENT SHARES”), PURSUANT TO THE SHARES PLACEMENT AGREEMENT ENTERED INTO BETWEEN THE COMPANY AND KKI INTERNATIONAL ON 14 MAY 2015 (THE “PLACEMENT AGREEMENT”).

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 27 May 2015.

Further to the announcements made by the Company on 27 May 2015 in relation to the listing and quotation notice (“**Notice**”) for the placement of 120,000,000 new ordinary shares in the Company, the Board of Directors of the Company wish to announce that 120,000,000 Placement Shares have been issued to KKI International Limited pursuant to the Placement Agreement. The Placement Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 2 June 2015.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, the Company, its subsidiaries and their securities.

DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the New Shares and the Proposed Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the circular in its proper form and context.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Keith Wong
Director
29 May 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
Telephone number: 6221 0271*