

PROSPERCAP CORPORATION LIMITED

(Company Registration No. 197300314D)

(Incorporated in Republic of Singapore)

**PROFIT WARNING ON THE UNAUDITED FINANCIAL RESULTS
FOR THE HALF YEAR ENDED 30 JUNE 2024**

The Board of directors (the “**Board**” or “**Directors**”) of ProsperCap Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**” and reference to “we”, “our” and “us” means the Group) would like to inform shareholders that based on a preliminary review of the draft unaudited consolidated financial results of the Group for the half year ended 30 June 2024 (“**1H FY24**”), the Group is expected to record a net loss for 1H FY24.

The net loss for 1H FY24 is mainly attributable to: (i) one-off and non-operating deemed listing expenses arising from the completion of the reverse takeover on 23 January 2024; and (ii) fair value loss for 1H FY24 on derivative financial assets classified at fair value through profit or loss.

The Company is in the process of finalising the unaudited consolidated financial results of the Group for 1H FY24 and will provide further details on the Group’s financial performance when it releases its unaudited consolidated financial results for 1H FY24 on or before 14 August 2024.

Shareholders and potential investors are advised to read the unaudited consolidated financial results of the Group for 1H FY24 in their entirety once they are published on SGXNet. When in doubt as to the action they should take, shareholders and potential investors are advised to consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

PROSPERCAP CORPORATION LIMITED

Iqbal Jumabhoy

Chief Executive Officer and Executive Director

31 July 2024

This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg