

WING TAI HOLDINGS LIMITED

(Company Registration No. 196300239D)
(Incorporated in the Republic of Singapore)

DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Directors of Wing Tai Holdings Limited (the "Company") wish to announce that the following loan agreement contain conditions which make reference to the shareholding interests of the controlling shareholders of the Company, or places restrictions on any change in control of the Company (and the breach of such conditions will cause a default in respect of the relevant loan agreement that will significantly affect the operations of the Company):

No.	Details of the Agreement	Details of the conditions that refer to the shareholding interests of the controlling shareholders of the Company or which restrict any change in the control of the Company	Aggregate level of facilities affected in the event of breach of such clauses
1.	The facility agreement dated 26 August 2014 entered by the Company and a wholly-owned subsidiary of the Company as borrowers in respect of syndicated loan facilities as follows:- <ul style="list-style-type: none">• Facility A – US\$11 million• Facility B – S\$118 million• Facility C – US\$15 million	It would be an event of default if the direct and indirect descendants of Cheng Yik Hung (the late father of Cheng Wai Keung, Edmund Cheng Wai Wing and Cheng Man Tak) cease to be, directly or indirectly, the largest shareholder of the Company or cease to have control of the Company.	Facility A – US\$11 million Facility B – S\$118 million Facility C – US\$15 million

BY ORDER OF THE BOARD

Ooi Siew Poh
Company Secretary
29 August 2014