

SGXNET Announcement



AEM Holdings Ltd
(Registration No. 200006417D)

COMPLETION OF PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE

Unless otherwise defined, all capitalised terms in this announcement shall bear the same meaning as in the circular to shareholders of AEM Holdings Ltd. dated 13 April 2015.

The Board of Directors of AEM Holdings Ltd. (the “**Company**”) hereby announces that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 26 May 2015.

Every ten (10) Shares registered in the name or standing to the credit of the Securities Account of each Shareholder as at the Books Closure Date, has been consolidated into one (1) Consolidated Share.

Accordingly, the issued share capital of the Company comprises 45,112,629 Consolidated Shares as at 26 May 2015. The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by the shareholder as at the Books Closure Date.

By Order of the Board
AEM Holdings Ltd.

Charles Cher Lew Siang
Executive Director and Chief Executive Officer
26 May 2015