



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

LIBRA GROUP LIMITED SECURES NEW CONTRACT

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company had, through its wholly-owned subsidiary, Libra Building Construction Pte. Ltd., been awarded a sub-contract relating to the construction, supply, delivery and installation works, on 26 September 2014, for a proposed addition of one block of a four-storey ancillary office building to an existing shipyard at 15 Benoi Road from the main contractor, Cyber Buildings Pte. Ltd. (the “**Sub-Contract**”). The value under the Sub-Contract is an amount of S\$12,100,000. The works under the Sub-Contract will commence upon the receipt of approval to commence work from the Building & Construction Authority and is expected to be for a duration of approximately nine months.

None of the Directors or substantial shareholders of the Company has any interest, whether direct or indirect, in the above Sub-Contract, other than through their shareholdings in the Company.

The Sub-Contract was entered in the Group’s ordinary course of business and, barring any unforeseen circumstances, is expected to have a positive impact on the consolidated earnings per share and/or net tangible assets per share for the Group for the financial year ending 31 December 2014.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

29 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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