

# CHINA EVERBRIGHT WATER LIMITED

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No: 34074)*

---

## PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

---

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the second tranche of RMB-denominated corporate bonds, which comprises two different types of RMB-denominated corporate bonds, amounting to an aggregate principal amount of RMB800,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macao Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018.

The Board wishes to announce that the Company will on 17 August 2020 pay interest on the Second Tranche Corporate Bonds for the period from 16 August 2019 to 15 August 2020 (both dates included) (the “**Payment of Interest**”). The interest for the Second Tranche Corporate Bonds is payable by way of simple interest at a rate of 4.60 per cent. on an annual basis for the type 1 bond and 4.58 per cent. on an annual basis for the type 2 bond.

Further, the Company has today released on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn) two announcements containing further information on the Payment of Interest.

## **IMPORTANT NOTICE**

*This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.*

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**An Xuesong**

*Executive Director and Chief Executive Officer*

Date: 7 August 2020